## Texas Comptroller's Annual Local Debt Report

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# Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

Entity Information	
Political Subdivision Name*:	Metropolitan Transit Authority of Harris County, Texas
Political Subdivision Type*:	Other
If "other", please specify	Transit Agency
Reporting Fiscal Year*:	2022
Fiscal Year Start (MM/DD/YYYY)*:	10/1/2021
Fiscal Year End (auto):	9/30/2022
Political Subdivision Website, if applicable:	www.ridemetro.org
Political Subdivision Telephone*:	713-652-4322
Political Subdivision Email, if applicable:	Philip.brenner@ridemetro.org
Does the Political Subdivision have any reportable debt?*	Yes
Contact Information	
Contact Name*:	Philip Brenner
Contact Title*:	Deputy Chief Financial Officer
Contact Phone*:	713-652-4322
Contact Email:	Philip.brenner@ridemetro.org
Physical Address, Line 1*:	1900 Main
Physical Address, Line 2:	
City*:	Houston
Zip*:	77002
County*:	Harris
Is the entity's physical and mailing address the same?*	Yes
Mailing Address, Line 1:	
Mailing Address, Line 2:	
Mailing City:	
Mailing Zip:	
Mailing County:	
End of Worksheet	

End of Worksheet

#### Texas Comptroller's Annual Local Debt Report Entity Information (Auto)

Entity Information (Auto)		
Political Subdivision Name:	Metropolitan Transit Authority of	of Harris County, Texas
Reporting Fiscal Year:	2022	

**Directions:** Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Outstanding debt obligation* co	titles for more information) f debt is conduit or component debt, enter related entity name:	) Principal issued* Principal	l outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	LI OTAL DROCEEOS	Proceeds snent*	Proceeds Inspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	ody's S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
Commercial Paper Series A-1		\$ 162,400,000 \$	61,850,000	\$ 162,709,430	10/15/2021	No	\$ 162,400,000	\$ 162,400,000	\$	- METRORail Expansion real estate & interlocal capital programs	res P-1	A-1+					
Commercial Paper Series A-3		\$ 27,600,000 \$	21,700,000	\$ 27,684,700	10/6/2021	No	\$ 27,600,000	\$ 27,600,000	\$	METRORail Expansion real estate	Yes P-1	A-1+					
Sales & Use Tax Contractual Obligations Seri	ies 2010A	\$ - \$	-	\$ -	11/1/2022	No	\$ -	\$ - 1	\$	<ul> <li>&amp; interlocal capital programs</li> <li>Purchase of: 80 Orion HEV Buses</li> </ul>	Yes Aa2	AA					
Sales & Use Tax Contractual Obligations Seri	ies 2011B	\$ - \$	-	\$ -	11/1/2023	No	\$-	\$ -	\$	- Purchase of: 100 Orion HEV Buses	Yes Aa2	AA					
Sales & Use Tax Contractual Obligations Ser	ries 2014	\$ 130,605,000 \$	26,850,000	\$ 28,908,500	11/1/2024	No	\$ 143,523,617	\$ 143,523,617	\$	<ul> <li>East End Light Rail Corridor, Light</li> <li>Rail Vehicles, 70 Nova Artics</li> <li>Buses, 70 Commuter Buses</li> </ul>	Yes Aa2	AA+					
Sales & Use Tax Contractual Obligations Ser	ries 2015B	\$ 62,485,000 \$	35,885,000	\$ 41,528,625	11/1/2027	No	\$ 73,290,663	\$ 73,290,663	\$	<ul> <li>Purchase of: 75 NABI Buses, 50</li> <li>NABI CNG Buses, &amp; 25 MCI Commuter Buses</li> </ul>	Yes Aa2	AA+					
Sales & Use Tax Bonds Series 2011A		\$ - \$	-	\$ -	11/1/2021	No	\$ -	\$ -	\$	- North and Southeast Light Rail Corridor Expansion	Yes Aa2	AA					
Sales & Use Tax Refunding Bonds Series 201	6A	\$ 126,245,000 \$	117,000,000	\$ 146,028,750	11/1/2029	No	\$ 160,889,965	\$ 160,889,965	\$	Refunded \$81,980,000 of Series - 2011A & \$54,000,000 of Series 2009A	Yes Aa2	AA+					
Sales & Use Tax Refunding Contractual Oblig	igations Series 2016B	\$ 25,635,000 \$	22,785,000	\$ 30,448,113	11/1/2033	No	\$ 31,975,709	\$ 31,975,709	\$	Refunded \$28,365,000 of Series 2009B	Yes Aa2	AA+					
Sales & Use Tax Bonds Series 2016C		\$ - \$	-	\$ -	8/1/2021	No	\$ -	\$ -	\$	Refinanced \$29,910,000 of 2008A - COPS & \$26,525,000 of 2008B COPS	No						
Sales & Use Tax Bonds Series 2016D		\$ 44,445,000 \$	31,110,000	\$ 36,553,500	11/1/2028	No	\$ 50,156,193	\$ 50,156,193	\$	Purchase of: 80 Nova 40' Transit Buses & 20 60' Articulated Buses	Yes Aa2	AA+					Private Placement with JP Mor
Sales & Use Tax Refunding Bonds Series 201	17A	\$ 29,995,000 \$	22,920,000	\$ 24,975,500	11/1/2025	No	\$ 35,371,622	\$ 35,371,622	\$	Refunded \$23,280,000 of Series           - 2011A & \$9,045,000 of Series           2009A           100 New Flyer 40' Transit Buses	Yes Aa2	AA+					
Sales & Use Tax Refunding Contractual Oblig	gations Series 2017B	\$ 100,950,000 \$	81,460,000	\$ 94,218,750	11/1/2029	No	\$ 69,811,946	\$ 69,811,946	\$	45 45' MCI Commuter Buses & Refunded: \$4,665,000 of Series 2009B, \$13,520,000 of Series 2009D, \$12,425,000 of Series 2010A, \$18,110,000 of Series 2011B, & \$2,000,000 of Series 2014	Yes Aa2	AA+					
Sales & Use Tax Refunding Contractual Oblig	gations Series 2017C	\$ 25,200,000 \$	23,305,000	\$ 25,856,915	11/1/2027	No	\$ 25,322,127	\$ 25,322,127	\$	- Refunded \$21,315,000 of Series	No						
	. 2010 4	£ 110.020.000 £	110.020.000	¢ 152,127,500	11/1/2042	N	• 141.070.421	¢ 122 (72 200	¢ 0.107	Purchase of: 104x 45' Communter Buses, 20x 40' CNG Buses, 14x 60' BRT Buses, 35x 40' Transit Buses, 14x Light Rail Vehicles, 40x	x l						
Sales & Use Tax Contractual Obligations Seri	ies 2018A	\$ 119,030,000 \$	119,030,000	\$ 152,127,500	11/1/2043	No	\$ 141,870,431	\$ 133,673,280	\$ 8,197,	151 METROLift Vans, 40x Community Connector Vans, and various small equipment.	Yes Aa2	AAA					Private Placement with Wells F
Sales & Use Tax Refunding Bonds Series 201	9A	\$ 64,120,000 \$	64,120,000	\$ 105,221,500	11/1/2038	No	\$ 85,862,226	\$ 85,862,226	\$	- Refunded \$82,555,000 of Series 2009C	Yes	AAA		AA+			
Sales & Use Tax Refunding Bonds Taxable Se	eries 2019B	\$ 23,880,000 \$	21,735,000	\$ 25,283,525	11/1/2030	No	\$ 24,478,067	\$ 24,478,067	\$	Refunded \$17,000,000 of Series - 2011A & \$4,855,000 of Series 2016A	Yes	AAA		AA+			
Sales & Use Tax Refunding Bonds Taxable Se	eries 2020A	\$ 304,130,000 \$	300,030,000	\$ 418,037,444	11/1/2041	No	\$ 311,296,073	\$ 311,296,073	\$	- Refunded \$288,005,000 of Series 2011A	Yes	AAA		AAA			
Sales & Use Tax Refunding BondsTaxable Ser	ries 2021A	\$ 38,325,000 \$	38,325,000	\$ 42,023,290	11/1/2042	No	\$ 38,297,021	\$ 38,297,021	\$	- Refunded \$33,445,000 of Series 2014A	Yes	AAA		AAA			
		<u> </u>	-				<u> </u>	<u>\$</u>	<u>5</u> 8	-							
		<u> </u>	-	\$ -			\$ -	\$ -	\$	-							

### Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	Metropolitan Transit Authority of Harris County,
Reporting Fiscal Year:	2022

**Directions:** Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt					
Total authorized debt obligations:	\$1,285,045,000				
Total principal of all outstanding debt obligations:	\$988,105,000				
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$1,361,606,041				

Total debt secured by Ad Valorem Taxation (includes combination tax					
and revenue debt obligations)					
Total authorized debt obligations secured by ad valorem taxation:	N/A				
Total principal of all outstanding debt obligations secured by ad valorem taxation:	N/A				
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	N/A				

Per Capita Total Debt secured by Ad Valorem Taxation (required for							
municipalities, counties, and school districts only)							
Population of the political subdivision:	N/A						
Source and year of population data:	N/A						
Total authorized debt obligations secured by ad valorem taxation expressed	N/A						
as a per capita amount:							
Total principal of outstanding debt obligations secured by ad valorem	N/A						
taxation as a per capita amount:							
Combined principal and interest required to pay all outstanding debt							
obligations secured by ad valorem taxation on time and in full as a per capita	N/A						
amount:							

End of Worksheet

# Texas Comptroller's Annual Local Debt Report Additional Notes (optional)

Please use this space to enter any other information the political subdivision considers relevant or necessary to
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End of Worksheet

#### Texas Comptroller's Annual Local Debt Report Optional Reporting

em # Optional Item	Instructions	References, Local Government Code	Response
1 amount for political subdivisions other than municipalities, school districts and counties	Sum all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt in this calculation. Divide this sum by the population of the political subdivision for the corresponding year of debt obligation data.	140.008(b)(3)(A)	
2 Population total used to calculate per capita figure in #1:	The denominator used to calculate per capita figure requested in #1.This is a population total for your entity.	140.008(b)(3)(A)	
3 Source and year of population estimate used to calculate per capita figure in #1:	The source of population data comprising the denominator of per capita figure in #1.	140.008(b)(3)(A)	
4 I otal principal on outstanding debt obligations secured by ad valorem taxation expressed as a per capita amount:	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Ensure that the population data matches time frame of the fiscal year for which you are reporting.		
5 Population total used to calculate per capita figure in #4:	The denominator used to calculate per capita figure requested in #4. This is a population total for your entity.	140.008(b)(3)(A)	
6 Source and year of population estimate used to calculate per capita figure in #4:	The source of population data comprising the denominator of per capita figure in #4.	140.008(b)(3)(A)	
7 Total combined principal and interest required to pay all outstanding ad valorem-secured debt	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the population of the political subdivision. Ensure that the population data matches time frame of the fiscal year for which you are reporting.	140.008(b)(3)(A)	
8 Population total used to calculate per capita figure in #7:	The denominator used to calculate per capita figure requested in #7. This is a population total for your entity.	140.008(b)(3)(A)	
9 Source and year of population estimate used to calculate per capita figure in #7:	The source of population data comprising the denominator of per capita figure in #7.	140.008(b)(3)(A)	

Optional Reporting Directions: Please complete each of the cells in the right-most column (column E) for all debt obligations in aggregate (or total) as of the last day of the political subdivision's most recently completed fiscal year. For political subdivisions other than school districts, municipalities and counties

or all political subdivisions			
em # Optional Item	Instructions	References, Local Government Code	Response
10 Total authorized and outstanding debt obligations secured by ad valorem taxation, expressed as a per capita amount, projected as of the last day of the maximum term of the most recent debt obligation:	Sum any and all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide this by the projected population of the political subdivision as of the entity's last day of the maximum term of the most recently issued debt obligation.	140.008(b)(3)(C)	
11 Population projection total used to calculate per capita figure in #10:	The denominator used to calculate per capita figure requested in #10. This is a population projection total for your entity.	140.008(b)(3)(C)	
12 Source and year of population projection used to calculate per capita figure in #10:	The source of population projection comprising the denominator of per capita figure in #10.	140.008(b)(3)(C)	
13 Date of last day of maximum term of most recently issued debt obligation in #10(MM/DD/YYYY):	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140.008(b)(3)(C)	
Total principal on outstanding debt obligations secured by ad valorem taxation expressed as a per capita amount, projected as of the last day of the maximum term of the most recently issued debt obligation:	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide by the projected population total for the political subdivision corresponding to the last day of the maximum term of the most recently issued debt obligation.	140.008(b)(3)(C)	
15 Population projection total used to calculate per capita figure in #14:	The denominator used to calculate per capita figure requested in #14. This is a population projection total for your entity.	140.008(b)(3)(C)	
6 Source and year of population projection used to calculate per capita figure in #14:	The source of the population projection comprising the denominator of per capita figure in #14.	140.008(b)(3)(C)	
Date of last day of maximum term of most recently issued debt obligation in	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140,009(1)(2)(C)	
Total combined principal and interest required to pay all outstanding ad valorem-secured debt	to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the projected population of the political subdivision corresponding to the last day of the maximum term of the most recently issued debt	140.008(b)(3)(C)	
19 Population total used to calculate per capita figure in #18:	The denominator used to calculate per capita figure requested in #18. This is a population projection total for your entity.	140.008(b)(3)(C)	
20 Source and year of population estimate used to calculate projected per capita figure in #18:	The source of the population projection comprising the denominator of per capita figure in #18.	140.008(b)(3)(C)	
Date of last day of maximum term of most recently issued debt obligation in #18(MM/DD/YYYY):	The bill asks for the "most recent debt obligation" which is interpreted to mean the most recently issued debt obligation issued by the political subdivision.	140.008(b)(3)(C)	

## Texas Comptroller's Annual Local Debt Report Instructions and Glossary

The tables below provide further guidance on properly completing this report. Please contact the Texas Comptroller's office if you have any further questions, by phone (844) 519-5676; or email, Transparency@cpa.texas.gov
Tab 1: Contact Information

Item #	Terms	Definitions	Directions	References, Local Government Code
1		Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2))	Enter the legal name of your political subdivision.	140.008(2)
2	Political Subdivision Type	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2))	Click on the cell to access the drop down menu. Select the appropriate type of political entity from the list. If "other" is selected, the blank cell below it must specify the type. Selecting another entity will black the lower cell out.	140.008(2)
3	Does the Political Subdivision have reportable debt?	A political subdivision must annually compile and report the required financial information under Local Government Code, Section 140.008. There is not an exception to the filing requirement for a political subdivision with no outstanding debt.	Click on the cell to the right to access the drop down menu. Selecting "No" still requires tabs 2 and 3 to be completed. All contact and entity information needs to be completed regardless if there is no reportable debt.	140.008

Tab 2: Individu	Tab 2: Individual Debt Obligations							
Column		Definitions	Directions	References, Local Government Code				
column A	Outstanding debt obligation	an issued public security, as defined under Government Code §1201.002, that has yet to be repaid.	Enter the name of the individual debt obligation or bond series. If the entity has no debt to report, enter "No Reportable Debt" in the first cell below the column title (row 10).	140.008(b)(1)(C)				
column B	If debt is conduit or component debt, enter related entity name	debt that is not a legal liability of the political subdivision but is secured by another entity, such as an Economic Development Corporation	Enter the name of the entity who the debt is issued to on behalf of the political subdivision.	N/A				
column C	Principal issued	total amount borrowed (par)	Enter the amount borrowed for each individual debt obligation or bond series.	140.008(b)(1)(G)(i)				
column D	Principal outstanding	total amount borrowed (par) of obligation that has yet to be repaid	Enter the amount borrowed that has yet to be repaid for each individual debt obligation or bond series.	140.008(b)(1)(C)				
column E	Combined principal and interest required to pay each outstanding debt obligation on time and in full	the total amount borrowed (par) plus the cost of interest for each individual debt obligation or bond series	Enter the amount borrowed plus the cost of interest for each individual debt obligation or bond series; total debt service.	140.008(b)(1)(E)				
column F	Final maturity date	final payment date of individual debt obligation at which point all principal and interest will be paid off	Enter the date of the final payment of principal and interest for each individual debt obligation.	140.008(b)(1)(G)(iii)				
column G	Is the debt secured in any way by ad valorem taxes?	indicates which individual debt obligations are in part or whole pledged with property taxes	Select "Yes" from the dropdown list if any part of the debt obligation is secured with ad valorem taxes. If not, select "No".	140.008(b)(1)(F)				
column H	Total proceeds received	total assets received from the sale of a new issue of public securities	Enter the total assets received from the individual debt obligation.	140.008(b)(1)(G)(ii)				
column I	Proceeds spent	the portion of total proceeds received (column H) that have been spent	Enter the portion of the total assets received from the individual debt obligation that have been spent. The spreadsheet automatically calculates this amount.	140.008(b)(1)(G)(ii)				
column J	Proceeds unspent	the portion of total proceeds received that are remaining to be spent	Enter the portion of the total assets received from the individual debt obligation that have not been spent. (Formula: subtract column I from column H)	140.008(b)(1)(G)(ii)				
column K	Official stated purpose for which the debt obligation was authorized	The reason for the debt issuance as defined in ballot language if applicable or the Official Statement	Enter the purpose for the issuance of this individual series as defined in ballot language if applicable or the Official Statement. If there is not sufficient space in column K, use the Additional Notes (tab 4) to add further information regarding purpose. Be sure to label any additional notes you enter in the Additional Notes tab.	140.008(b)(1)(G)(iv)				
columns L - Q	current credit rating	existing rating given by any nationally recognized credit rating organization to debt obligations	Identify if the obligation has received a credit rating. If so, enter the current rating in the appropriate column. Enter credit ratings for all agencies that apply. If the credit rating organization is not listed, enter the rating organization and rating in the "Other Rating" column. If the debt obligation is identified as unrated, columns M - Q will be blacked out.	140.008(b)(2)				

em #	mary of Debt Obligations	Definitions	Directions	Defenences Level Covernment Cade
m #	Terms	Definitions	Directions	References, Local Government Code
1	Total authorized debt obligations	<ol> <li>Debt obligations are defined in the bill as issued public securities which are instruments, including bonds, certificates, notes, or other types of obligations authorized to be issued by an issuer under a statute, a municipal home-rule charter, or the constitution of this state (Government Code section 1201.002 (2)).</li> <li>Issuance is the process of authorizing, selling and delivering public debt.</li> <li>Public security authorization means a resolution , order, or ordinance that is approved or adopted, or any other action taken in a proceeding, by the governing body of an issuer in authorizing the issuance of a public security (Government Code section 1201.002 (3)).</li> </ol>	Sum any and all authorized debt obligations. This includes voter-approved and non-voter approved debt	140.008(b)(1)(A), 1201.002
2	Total principal of all outstanding debt obligations	Total amount borrowed (par) of all obligations that have yet to be repaid	Sum the total amount borrowed of all debt obligations that have yet to be repaid.	140.008(b)(1)(B)
3	Combined principal and interest required to pay all outstanding debt obligations on time and in full	Total amount borrowed (par) that has yet to be repaid plus the cost of interest	Sum the amount borrowed that has yet to be repaid and the cost of interest; total debt service.	140.008(b)(1)(D)
4	Total authorized debt obligations secured by ad valorem taxation	Total debt obligations secured by a pledge of property taxes	Sum any and all authorized debt obligations secured in any way by ad valorem taxation. Include combination tax and revenue debt obligations in this total.	140.008(b)(1)(F) & 140.008(b)(1)(A)
5	Total principal of all outstanding debt obligations secured by ad valorem taxation	Total amount borrowed (par) of obligations secured by a pledge of property taxes that have yet to be repaid	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total.	140.008(b)(1)(F) & 140.008(b)(1)(B)
6	Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full	Total amount borrowed (par)of all property tax-secured obligations plus the cost of interest	Sum the amount borrowed for obligations secured in any way by ad valorem taxation plus debt service costs. Include combination tax and revenue debt obligations in this total.	140.008(b)(1)(F) & 140.008(b)(1)(D)
7	Political subdivision's population	The denominator used to calculate per capita figures requested on the Summary of Debt Obligations tab. This is a population total for the entity.	Make sure that the year of the population figures being used match the fiscal year being reporting on.	140.008(b)(1)(F)
8	Source and year of population data	The source of population data comprising the denominator of per capita figures.	Include the data source, year and any other pertinent information on the data. For example, if you are using the American Community Survey data, specify the table number. Note that school district population data is available from the U.S. Census Bureau's Poverty Estimates for School Districts which is part of their Small Area Income and Poverty Program (SAIPE)	140.008(b)(1)(F)
9	Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for a municipality, county, and school districts only)	Total authorized debt obligations secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).	Sum any and all authorized debt obligations secured in any way by ad valorem taxation that have yet to be repaid and divide this by the population of the political subdivision. Include combination tax and revenue debt obligations in this total.	140.008(b)(1)(F) & 140.008(b)(1)(A)
10	Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only)	Total amount borrowed (par) secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Divide this figure by the population total for the political subdivision.	140.008(b)(1)(F) & 140.008(b)(1)(B)
11	Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only)	Total debt obligations secured by a pledge of property taxes plus the cost of debt service on these obligations divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).	Sum the total amount borrowed of all obligations secured in any way by ad valorem taxation that have yet to be repaid. Include combination tax and revenue debt obligations in this total. Add to this the cost of debt service for these debt obligations. Divide this total by the population of the political subdivision.	140.008(b)(1)(F) & 140.008(b)(1)(D)