

METRO

INVESTMENT REPORT

ALL FUNDS

April 2023

Metropolitan Transit Authority of Harris County
Investment Report
For month ended April 30, 2023
Portfolio Summary Management Report

The following is a summary of METRO's Investment Portfolios:

Fund:	General	Construction Debt Service	Real Estate	General Mobility
Prior Month End Book Value	684,444,439	60,201,825	2,087,304	138,126,609
Current Month End Book Value	689,971,941	68,474,682	2,095,647	151,738,997
Change	5,527,501	\$8,272,857	\$8,344	\$13,612,388
Prior Month End Market Value*	682,173,123	60,201,825	2,087,304	138,126,609
Current Month End Market Value*	687,930,659	68,474,682	2,095,647	151,738,997
Change	\$5,757,536	\$8,272,857	\$8,344	\$13,612,388
Interest Receivable	\$836,636	\$0	\$0	\$0
Weighted Average Days Outstanding	95	1	1	1
Weighted Average Years Outstanding	0.26	0.00	0.00	0.00
Yield	3.60%	4.95%	4.86%	5.00%
Benchmark Yield	4.80%	4.80%	3.95%	3.95%
Yield Over / <Under> Benchmark	-1.20%	0.15%	0.91%	1.05%
TexStar Wtd Avg. Days Outstanding (as of 04/30/23) **	17	17	N/A	N/A
TexDAILY Wtd Avg. Days Outstanding (as of 03/31/23) **	26	N/A	26	N/A
LOGIC Wtd Avg. Days Outstanding(as of 04/30/23)**	N/A	N/A	N/A	31
Texas Class Wtd Avg. Days Outstanding(as of 04/30/23)**	39	N/A	N/A	N/A

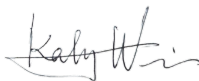
All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.



George Fotinos, Chief Financial Officer



Sheila LeFang, Manager of Debt Service & Investments



Katy Wei, Management Analyst, Debt Service & Investments

* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

** This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

Metropolitan Transit Authority of Harris County
Monthly Changes in Position
As of April 30, 2023

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value	
											3/31/2023	4/30/2023	3/31/2023	4/30/2023
General Fund														
	Wells Fargo Master Account			5/1/2023	4/30/2023	8,702,370	8,702,370	100.00	NA	DDA	8,710,807	8,702,370	8,710,807	8,702,370
	Wells Fargo HOT Lanes Account			5/1/2023	4/30/2023	-	-	100.00	NA	DDA	-	-	-	-
	Wells Fargo Mobile Ticketing			5/1/2023	4/30/2023	499,160	499,160	100.00	NA	DDA	165,953	499,160	165,953	499,160
	Wells Fargo METROLIFT Online Account			5/1/2023	4/30/2023	55,672	55,672	100.00	NA	DDA	17,192	55,672	17,192	55,672
	TexStar Investment Pool		AAAm	5/1/2023	4/30/2023	24,160,899	24,160,899	100.00	4.83%	LGIP	26,193,560	24,160,899	26,193,560	24,160,899
	TexasDAILY Investment Pool		AAAm	5/1/2023	4/30/2023	12,842,589	12,842,589	100.00	4.86%	LGIP	12,791,479	12,842,589	12,791,479	12,842,589
	Texas Class Investment Pool		AAAm	5/1/2023	4/30/2023	67,137,858	67,137,858	100.00	5.04%	LGIP	66,860,235	67,137,858	66,860,235	67,137,858
	Wells Fargo Safekeeping Cash			5/1/2023	4/30/2023	40,375,000	40,375,000	100.00	NA	DDA	-	40,375,000	-	40,375,000
	09248U718 / Blackrock T-Fund 60 Mutual Fund		AAAm/Aaa-mf	5/1/2023	4/30/2023	975,115	975,115	100.00	4.70%	MF	380,038	975,115	380,038	975,115
4909	912828R28 / US Treasury Note	1.625%	AA+/Aaa	4/30/2023	12/29/2021	5,000,000	5,075,000	101.50	0.50%	T	5,004,475	Matured/Called	4,988,522	Matured/Called
4910	91282CBX8 / US Treasury Note	0.125%	AA+/Aaa	4/30/2023	12/29/2021	5,000,000	4,973,828	99.48	0.52%	T	4,998,438	Matured/Called	4,983,058	Matured/Called
4911	91282CBX8 / US Treasury Note	0.125%	AA+/Aaa	4/30/2023	12/29/2021	5,000,000	4,974,382	99.49	0.51%	T	4,998,471	Matured/Called	4,983,058	Matured/Called
4912	912828R28 / US Treasury Note	1.625%	AA+/Aaa	4/30/2023	12/29/2021	5,000,000	5,074,023	101.48	0.51%	T	5,004,417	Matured/Called	4,988,522	Matured/Called
4913	91282CBX8 / US Treasury Note	0.125%	AA+/Aaa	4/30/2023	12/29/2021	5,000,000	4,973,828	99.48	0.52%	T	4,998,438	Matured/Called	4,983,058	Matured/Called
4914	91282CBX8 / US Treasury Note	0.125%	AA+/Aaa	4/30/2023	12/29/2021	5,000,000	4,974,609	99.49	0.51%	T	4,998,485	Matured/Called	4,983,058	Matured/Called
4915	91282CCD1 / US Treasury Note	0.125%	AA+/Aaa	5/31/2023	12/29/2021	5,000,000	4,970,313	99.41	0.55%	T	4,996,555	4,998,277	4,963,139	4,981,713
4916	912828ZP8 / US Treasury Note	0.125%	AA+/Aaa	5/15/2023	12/29/2021	5,000,000	4,972,566	99.45	0.53%	T	4,997,591	4,999,233	4,973,312	4,991,406
4917	3135G04Q3 / Fannie Mae	0.250%	AA+/Aaa	5/22/2023	12/29/2021	5,000,000	4,982,500	99.65	0.50%	A	4,998,243	4,999,277	4,970,188	4,984,796
4918	91282CCD1 / US Treasury Note	0.125%	AA+/Aaa	5/31/2023	12/29/2021	5,000,000	4,972,656	99.45	0.51%	T	4,996,827	4,998,413	4,963,139	4,981,713
4919	3135G04Q3 / Fannie Mae	0.250%	AA+/Aaa	5/22/2023	12/29/2021	5,000,000	4,980,800	99.62	0.53%	A	4,998,072	4,999,206	4,970,188	4,984,796
4920	91282CCD1 / US Treasury Note	0.125%	AA+/Aaa	5/31/2023	12/29/2021	5,000,000	4,970,313	99.41	0.55%	T	4,996,555	4,998,277	4,963,139	4,981,713
4921	3137EAS4 / Freddie Mac	0.250%	AA+/Aaa	6/26/2023	1/19/2022	5,000,000	4,957,750	99.16	0.84%	A	4,993,039	4,995,467	4,949,692	4,963,400
4922	3137EAS4 / Freddie Mac	0.250%	AA+/Aaa	6/26/2023	1/19/2022	5,000,000	4,957,975	99.16	0.84%	A	4,993,076	4,995,492	4,949,692	4,963,400
4923	3137EAS4 / Freddie Mac	0.250%	AA+/Aaa	6/26/2023	1/19/2022	5,000,000	4,957,400	99.15	0.85%	A	4,992,982	4,995,430	4,949,692	4,963,400
4924	3137EAS4 / Freddie Mac	0.250%	AA+/Aaa	6/26/2023	1/19/2022	5,000,000	4,958,500	99.17	0.83%	A	4,993,163	4,995,548	4,949,692	4,963,400
4925	912828S35 / US Treasury Note	1.375%	AA+/Aaa	6/30/2023	1/19/2022	5,000,000	5,039,063	100.78	0.83%	T	5,006,684	5,004,456	4,960,352	4,970,703
4926	3137EAS4 / Freddie Mac	0.250%	AA+/Aaa	6/26/2023	1/19/2022	5,000,000	4,957,250	99.15	0.85%	A	4,992,957	4,995,414	4,949,692	4,963,400
4927	91282CCN9 / US Treasury Note	0.125%	AA+/Aaa	7/31/2023	2/17/2022	5,000,000	4,908,984	98.18	1.40%	T	4,979,142	4,984,314	4,924,609	4,938,281
4928	91282CCN9 / US Treasury Note	0.125%	AA+/Aaa	7/31/2023	2/17/2022	5,000,000	4,908,450	98.17	1.40%	T	4,979,020	4,984,221	4,924,609	4,938,281
4929	91282CCN9 / US Treasury Note	0.125%	AA+/Aaa	7/31/2023	2/17/2022	5,000,000	4,908,789	98.18	1.40%	T	4,979,098	4,984,280	4,924,609	4,938,281
4930	91282CCN9 / US Treasury Note	0.125%	AA+/Aaa	7/31/2023	2/18/2022	5,000,000	4,912,305	98.25	1.35%	T	4,979,865	4,984,857	4,924,609	4,938,281
4931	91282CCN9 / US Treasury Note	0.125%	AA+/Aaa	7/31/2023	2/18/2022	5,000,000	4,911,283	98.23	1.36%	T	4,979,630	4,984,681	4,924,609	4,938,281
4932	91282CCN9 / US Treasury Note	0.125%	AA+/Aaa	7/31/2023	2/18/2022	5,000,000	4,911,283	98.23	1.36%	T	4,979,630	4,984,681	4,924,609	4,938,281
4933	313837F2 / Federal Home Loan Bank	2.160%	AA+/Aaa	8/30/2023	3/16/2022	5,000,000	5,034,360	100.69	1.68%	A	5,009,771	5,007,830	4,948,793	4,950,888
4934	31383AB7 / Federal Home Loan Bank	2.200%	AA+/Aaa	8/30/2023	3/16/2022	5,000,000	5,037,008	100.74	1.68%	A	5,010,524	5,008,433	4,948,616	4,953,311
4935	91282CCU3 / US Treasury Note	0.125%	AA+/Aaa	8/31/2023	4/12/2022	5,000,000	4,859,134	97.18	2.20%	T	4,957,601	4,965,969	4,907,520	4,919,531
4936	91282CCU3 / US Treasury Note	0.125%	AA+/Aaa	8/31/2023	4/12/2022	5,000,000	4,859,375	97.19	2.20%	T	4,957,673	4,966,027	4,907,520	4,919,531
4937	91282CCU3 / US Treasury Note	0.125%	AA+/Aaa	8/31/2023	4/12/2022	5,000,000	4,859,375	97.19	2.20%	T	4,957,673	4,966,027	4,907,520	4,919,531
4938	91282CDA6 / US Treasury Note	0.250%	AA+/Aaa	9/30/2023	4/12/2022	5,000,000	4,856,250	97.13	2.25%	T	4,951,098	4,959,159	4,892,969	4,905,469
4939	91282CCU3 / US Treasury Note	0.125%	AA+/Aaa	8/31/2023	4/12/2022	5,000,000	4,859,375	97.19	2.20%	T	4,957,673	4,966,027	4,907,520	4,919,531
4940	91282CDA6 / US Treasury Note	0.250%	AA+/Aaa	9/30/2023	4/12/2022	5,000,000	4,856,250	97.13	2.25%	T	4,951,098	4,959,159	4,892,969	4,905,469
4941	91282CDA6 / US Treasury Note	0.250%	AA+/Aaa	9/30/2023	4/12/2022	5,000,000	4,856,250	97.13	2.25%	T	4,951,098	4,959,159	4,892,969	4,905,469
4942	91282CDA6 / US Treasury Note	0.250%	AA+/Aaa	9/30/2023	4/12/2022	5,000,000	4,856,250	97.13	2.25%	T	4,951,098	4,959,159	4,892,969	4,905,469
4943	3130A3DL5 / Federal Home Loan Bank	2.375%	AA+/Aaa	9/8/2023	5/17/2022	5,000,000	5,003,750	100.08	2.32%	A	5,001,255	5,001,020	4,949,648	4,949,903
4944	3130A3DL5 / Federal Home Loan Bank	2.375%	AA+/Aaa	9/8/2023	5/17/2022	5,000,000	5,002,350	100.05	2.34%	A	5,000,787	5,000,639	4,949,648	4,949,903
4945	91282CDD0 / US Treasury Note	0.375%	AA+/Aaa	10/31/2023	5/17/2022	5,000,000	4,858,984	97.18	2.36%	T	4,943,434	4,951,401	4,875,586	4,888,867
4946	9128285K2 / US Treasury Note	2.875%	AA+/Aaa	10/31/2023	5/17/2022	5,000,000	5,036,719	100.73	2.36%	T	5,014,729	5,012,654	4,948,047	4,950,781
4947	9128285K2 / US Treasury Note	2.875%	AA+/Aaa	10/31/2023	5/17/2022	5,000,000	5,036,523	100.73	2.36%	T	5,014,651	5,012,587	4,948,047	4,950,781
4948	9128285K2 / US Treasury Note	2.875%	AA+/Aaa	10/31/2023	5/17/2022	5,000,000	5,036,328	100.73	2.36%	T	5,014,572	5,012,520	4,948,047	4,950,781
4949	91282CDM0 / US Treasury Note	0.500%	AA+/Aaa	11/30/2023	6/13/2022	5,000,000	4,831,445	96.63	2.87%	T	4,923,298	4,932,767	4,862,109	4,873,438
4950	91282CDM0 / US Treasury Note	0.500%	AA+/Aaa	11/30/2023	6/13/2022	5,000,000	4,831,250	96.63	2.87%	T	4,923,209	4,932,690	4,862,109	4,873,438
4951	3130APXH3 / Federal Home Loan Bank	0.800%	AA+/Aaa	11/27/2023	6/13/2022	5,000,000	4,845,900	96.92	2.98%	A	4,930,350	4,939,056	4,863,805	4,877,168
4952	91282CDM0 / US Treasury Note	0.500%	AA+/Aaa	11/30/2023	6/13/2022	5,000,000	4,831,250	96.63	2.87%	T	4,923,209	4,932,690	4,862,109	4,873,438
4953	912828T91 / US Treasury Note	1.625%	AA+/Aaa	10/31/2023	6/13/2022	5,000,000	4,919,207	98.38	2.83%	T	4,965,855	4,970,665	4,911,719	4,919,922
4954	91282CDD0 / US Treasury Note	0.375%	AA+/Aaa	10/31/2023	6/13/2022	5,000,000	4,835,352	96.71	2.87%	T	4,930,416	4,940,217	4,875,586	4,888,867
4957	91282CBX8 / US Treasury Note	0.125%	AA+/Aaa	4/30/2023	7/14/2022	5,000,000	4,885,547	97.71	3.06%	T	4,988,515	Matured/Called	4,983,058	Matured/Called
4958	91282CBX8 / US Treasury Note	0.125%	AA+/Aaa	4/30/2023	7/14/2022	5,000,000	4,884,777	97.70	3.08%	T	4,988,438	Matured/Called	4,983,058	Matured/Called
4959	3137EAS4 / Freddie Mac	0.375%	AA+/Aaa	5/5/2023	7/14/2022	5,000,000	4,891,250	97.83	3.12%	A	4,987,423	4,998,520	4,981,816	4,997,154

Metropolitan Transit Authority of Harris County
Monthly Changes in Position
As of April 30, 2023

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value	
											3/31/2023	4/30/2023	3/31/2023	4/30/2023
4960	91282CCN9 / US Treasury Note	0.125%	AA+/Aaa	7/31/2023	7/14/2022	5,000,000	4,844,531	96.89	3.17%	T	4,950,625	4,962,867	4,924,609	4,938,281
4961	3137EAE54 / Freddie Mac	0.250%	AA+/Aaa	6/26/2023	7/14/2022	5,000,000	4,864,700	97.29	3.16%	A	4,966,370	4,978,102	4,949,692	4,963,400
4966	313844EW5 / Federal Home Loan Bank	0.000%	AA+/Aaa	4/27/2023	8/19/2022	5,000,000	4,894,371	97.89	3.13%	A	4,989,015	Matured/Called	4,984,996	Matured/Called
4967	3135G04Q3 / Fannie Mae	0.250%	AA+/Aaa	5/22/2023	8/19/2022	5,000,000	4,891,350	97.83	3.17%	A	4,979,850	4,991,703	4,970,188	4,984,796
4968	313384GX1 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/15/2023	8/19/2022	5,000,000	4,869,583	97.39	3.24%	A	4,967,287	4,980,372	4,952,652	4,970,428
4969	313384JV2 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/31/2023	8/19/2022	5,000,000	4,848,145	96.96	3.28%	A	4,946,741	4,959,945	4,922,799	4,939,427
4970	3130ASX87 / Federal Home Loan Bank	3.250%	AA+/Aaa	8/15/2023	8/19/2022	5,000,000	4,996,650	99.93	2.96%	A	4,998,734	4,999,014	4,970,059	4,970,984
4972	313384FU8 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/19/2023	9/23/2022	5,000,000	4,870,257	97.41	4.07%	A	4,973,723	4,990,146	4,970,967	4,988,650
4973	313384HN2 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/30/2023	9/23/2022	5,000,000	4,844,833	96.90	4.15%	A	4,949,946	4,966,631	4,937,805	4,955,325
4974	313384LC1 / Federal Home Loan Bank	0.000%	AA+/Aaa	8/31/2023	9/23/2022	5,000,000	4,808,338	96.17	4.20%	A	4,914,567	4,931,429	4,902,903	4,919,278
4975	313384MA4 / Federal Home Loan Bank	0.000%	AA+/Aaa	9/22/2023	9/23/2022	5,000,000	4,795,250	95.91	4.24%	A	4,901,855	4,918,777	4,888,599	4,904,393
4976	313384MA4 / Federal Home Loan Bank	0.000%	AA+/Aaa	9/22/2023	9/23/2022	5,000,000	4,795,250	95.91	4.24%	A	4,901,855	4,918,777	4,888,599	4,904,393
4977	3133ENN63 / Federal Farm Credit Banks	4.125%	AA+/Aaa	10/17/2023	9/23/2022	5,000,000	4,995,285	99.91	4.22%	A	4,997,582	4,997,946	4,980,419	4,979,992
4978	3133ENN63 / Federal Farm Credit Banks	4.125%	AA+/Aaa	10/17/2023	9/23/2022	5,000,000	4,995,250	99.91	4.22%	A	4,997,564	4,997,931	4,980,419	4,979,992
4979	912828U57 / US Treasury Note	2.125%	AA+/Aaa	11/30/2023	9/23/2022	5,000,000	4,884,375	97.69	4.14%	T	4,934,961	4,942,990	4,915,430	4,919,336
4980	912828U57 / US Treasury Note	2.125%	AA+/Aaa	11/30/2023	9/23/2022	5,000,000	4,884,375	97.69	4.14%	T	4,934,961	4,942,990	4,915,430	4,919,336
4981	912828U57 / US Treasury Note	2.125%	AA+/Aaa	11/30/2023	9/23/2022	5,000,000	4,884,375	97.69	4.14%	T	4,934,961	4,942,990	4,915,430	4,919,336
4982	912828U57 / US Treasury Note	2.125%	AA+/Aaa	11/30/2023	9/23/2022	5,000,000	4,883,984	97.68	4.15%	T	4,934,741	4,942,798	4,915,430	4,919,336
4983	3137EAEV7 / Freddie Mac	0.250%	AA+/Aaa	8/24/2023	9/26/2022	5,000,000	4,822,450	96.45	4.26%	A	4,922,221	4,938,313	4,911,155	4,923,054
4988	313384EW5 / Federal Home Loan Bank	0.000%	AA+/Aaa	4/27/2023	10/19/2022	5,000,000	4,888,111	97.76	4.39%	A	4,984,608	Matured/Called	4,984,996	Matured/Called
4989	313384FZ7 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/24/2023	10/19/2022	5,000,000	4,870,252	97.41	4.47%	A	4,968,164	4,986,184	4,967,821	4,985,502
4990	313384HM4 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/29/2023	10/19/2022	5,000,000	4,847,146	96.94	4.52%	A	4,946,016	4,964,213	4,934,623	4,961,263
4991	313384JS9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/28/2023	10/19/2022	5,000,000	4,828,450	96.57	4.56%	A	4,927,961	4,946,276	4,924,730	4,941,412
4992	313384JS9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/28/2023	10/19/2022	5,000,000	4,828,450	96.57	4.56%	A	4,927,961	4,946,276	4,924,730	4,941,412
4993	313384JH3 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/19/2023	1/18/2023	5,000,000	4,881,447	97.63	4.87%	A	4,928,606	4,948,256	4,930,529	4,947,372
4994	313384HU6 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/6/2023	1/18/2023	5,000,000	4,891,441	97.83	4.79%	A	4,937,966	4,957,352	4,938,918	4,955,994
4995	91282CCU3 / US Treasury Note	0.125%	AA+/Aaa	8/31/2023	1/18/2023	5,000,000	4,863,281	97.27	4.70%	T	4,907,227	4,925,537	4,907,520	4,919,531
4996	912828T26 / US Treasury Note	1.375%	AA+/Aaa	9/30/2023	1/18/2023	5,000,000	4,888,281	97.77	4.66%	T	4,919,950	4,933,145	4,918,945	4,927,148
4997	912828T26 / US Treasury Note	1.375%	AA+/Aaa	9/30/2023	1/18/2023	5,000,000	4,887,891	97.76	4.68%	T	4,919,670	4,932,911	4,918,945	4,927,148
4998	3130AUEQ3 / Federal Home Loan Bank	4.750%	AA+/Aaa	10/3/2023	1/18/2023	5,000,000	4,999,350	99.99	4.78%	A	4,999,532	4,999,608	5,001,744	4,999,495
4999	3130AUEQ3 / Federal Home Loan Bank	4.750%	AA+/Aaa	10/3/2023	1/18/2023	5,000,000	4,998,100	99.96	4.81%	A	4,998,532	4,998,854	5,001,744	4,999,495
5000	3130ATSC2 / Federal Home Loan Bank	4.750%	AA+/Aaa	11/24/2023	1/18/2023	5,000,000	4,996,750	99.94	4.81%	A	4,997,507	4,997,823	5,000,760	4,995,715
5001	3130ATSC2 / Federal Home Loan Bank	4.750%	AA+/Aaa	11/24/2023	1/18/2023	5,000,000	4,995,600	99.91	4.84%	A	4,996,625	4,997,052	5,000,760	4,995,715
5002	3130AQF57 / Federal Home Loan Bank	0.625%	AA+/Aaa	12/22/2023	1/18/2023	5,000,000	4,812,400	96.25	4.81%	A	4,852,481	4,869,181	4,849,755	4,866,615
CD26	East West Bank CD	4.830%	Coll = Aaa	2/7/2024	2/7/2023	10,000,000	10,000,000	100.00	4.95%	CD	10,000,000	10,000,000	10,000,000	10,000,000
5003	313588RC1 / Fannie Discount Note	0.000%	AA+/Aaa	12/29/2023	2/17/2023	5,000,000	4,788,906	95.78	5.05%	A	4,817,142	4,837,310	4,829,141	4,844,255
5004	313384RC5 / Federal Home Loan Bank	0.000%	AA+/Aaa	12/29/2023	2/17/2023	5,000,000	4,790,000	95.80	5.03%	A	4,818,089	4,838,153	4,829,141	4,844,255
5005	313384RB7 / Federal Home Loan Bank	0.000%	AA+/Aaa	12/28/2023	2/17/2023	5,000,000	4,790,667	95.81	5.01%	A	4,818,756	4,838,820	4,829,763	4,844,888
5006	313384RC5 / Federal Home Loan Bank	0.000%	AA+/Aaa	12/29/2023	2/17/2023	5,000,000	4,790,000	95.80	5.01%	A	4,818,089	4,838,153	4,829,141	4,844,255
5007	313588QR9 / Fannie Discount Note	0.000%	AA+/Aaa	12/18/2023	2/17/2023	5,000,000	4,796,278	95.93	5.05%	A	4,824,517	4,844,687	4,835,987	4,851,228
5008	313588RA5 / Fannie Discount Note	0.000%	AA+/Aaa	12/27/2023	2/17/2023	5,000,000	4,790,247	95.80	5.05%	A	4,818,483	4,838,651	4,830,385	4,845,522
5009	313588QN8 / Fannie Discount Note	0.000%	AA+/Aaa	12/15/2023	2/17/2023	5,000,000	4,798,288	95.97	5.05%	A	4,826,528	4,846,699	4,837,855	4,853,131
5010	313384RC5 / Federal Home Loan Bank	0.000%	AA+/Aaa	12/29/2023	2/17/2023	5,000,000	4,790,000	95.80	5.03%	A	4,818,089	4,838,153	4,829,141	4,844,255
5011	313384HK8 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/27/2023	3/15/2023	5,000,000	4,928,861	98.58	5.07%	A	4,939,912	4,960,632	4,944,912	4,959,709
5012	313384HT9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/5/2023	3/15/2023	5,000,000	4,923,233	98.46	5.08%	A	4,934,299	4,955,047	4,939,564	4,956,658
5013	313384HT9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/5/2023	3/15/2023	5,000,000	4,923,233	98.46	5.08%	A	4,934,299	4,955,047	4,939,564	4,956,658
5014	313384HK8 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/27/2023	3/15/2023	5,000,000	4,928,861	98.58	5.07%	A	4,939,912	4,960,632	4,944,912	4,959,709
5015	313384HT9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/5/2023	3/15/2023	5,000,000	4,923,233	98.46	5.08%	A	4,934,299	4,955,047	4,939,564	4,956,658
5016	313384HK8 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/27/2023	3/15/2023	5,000,000	4,928,861	98.58	5.07%	A	4,939,912	4,960,632	4,944,912	4,959,709
5017	313384HK8 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/27/2023	3/15/2023	5,000,000	4,928,861	98.58	5.07%	A	4,939,912	4,960,632	4,944,912	4,959,709
5018	313384HT9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/5/2023	3/15/2023	5,000,000	4,923,233	98.46	5.08%	A	4,934,299	4,955,047	4,939,564	4,956,658
5019	313384HK8 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/27/2023	3/15/2023	5,000,000	4,928,861	98.58	5.07%	A	4,939,912	4,960,632	4,944,912	4,959,709
5020	313384HT9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/5/2023	3/15/2023	5,000,000	4,923,233	98.46	5.08%	A	4,934,299	4,955,047	4,939,564	4,956,658
5021	313384HK8 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/27/2023	3/15/2023	5,000,000	4,928,861	98.58	5.07%	A	4,939,912	4,960,632	4,944,912	4,959,709
5022	313384HT9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/5/2023	3/15/2023	5,000,000	4,923,233	98.46	5.08%	A	4,934,299	4,955,047	4,939,564	4,956,658
5023	313384HK8 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/27/2023	3/15/2023	5,000,000	4,928,861	98.58	5.07%	A	4,939,912	4,960,632	4,944,912	4,959,709
5024	313384HT9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/5/2023	3/15/2023	5,000,000	4,923,233	98.46	5.08%	A	4,934,299	4,955,047	4,939,564	4,956,658
5025	313384HK8 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/27/2023	3/15/2023	5,000,000	4,928,861	98.58	5.07%	A	4,939,912	4,960,632	4,944,912	4,959,709
5026	313384HT9 / Federal Home Loan Bank	0.000%	AA+/Aaa	7/5/2023	3/15/2023	5,000,000	4,923,233	98.46	5.08%	A	4,934,299	4,955,047	4,939,564	4,956,658
5027	313384KW8 / Federal Home Loan Bank	0.000%	AA+/Aaa	8/25/2023	3/17/2023	5,000,000	4,894,903	97.90	4.87%	A	4,904,099	4,923,805	4,906,751	4,923,217

Metropolitan Transit Authority of Harris County
Monthly Changes in Position
As of April 30, 2023

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value	
											3/31/2023	4/30/2023	3/31/2023	4/30/2023
5028	313384KU2 / Federal Home Loan Bank	0.000%	AA+/Aaa	8/23/2023	3/17/2023	5,000,000	4,894,221	97.88	4.96%	A	4,903,594	4,923,678	4,908,034	4,924,531
5029	313384KW8 / Federal Home Loan Bank	0.000%	AA+/Aaa	8/25/2023	3/17/2023	5,000,000	4,892,890	97.86	4.06%	A	4,902,262	4,922,345	4,906,751	4,923,217
5030	313384KW8 / Federal Home Loan Bank	0.000%	AA+/Aaa	8/25/2023	3/17/2023	5,000,000	4,895,126	97.90	4.86%	A	4,904,303	4,923,967	4,906,751	4,923,217
5031	313384KW8 / Federal Home Loan Bank	0.000%	AA+/Aaa	8/25/2023	3/17/2023	5,000,000	4,893,114	97.86	4.88%	A	4,902,466	4,922,508	4,906,751	4,923,217
5032	313384KW8 / Federal Home Loan Bank	0.000%	AA+/Aaa	8/25/2023	3/17/2023	5,000,000	4,895,126	97.90	4.86%	A	4,904,303	4,923,967	4,906,751	4,923,217
5033	912796CS6 / US Treasury Bill	0.000%	AA+/Aaa	9/28/2023	4/20/2023	5,000,000	4,891,437	97.83	5.05%	T	Did Not Own	4,898,222	Did Not Own	4,900,978
5034	912796CS6 / US Treasury Bill	0.000%	AA+/Aaa	9/28/2023	4/20/2023	5,000,000	4,891,437	97.83	5.05%	T	Did Not Own	4,898,222	Did Not Own	4,900,978
5035	912796CS6 / US Treasury Bill	0.000%	AA+/Aaa	9/28/2023	4/20/2023	5,000,000	4,891,437	97.83	5.05%	T	Did Not Own	4,898,222	Did Not Own	4,900,978
Total General Fund											684,444,439	689,971,941	682,173,123	687,930,659
Construction Fund														
	Sales & Use Tax Bonds DSR (TexStar)		AAAm	5/1/2023	4/30/2023	19,043,182	19,043,182	100.00	4.83%	LGIP	18,967,914	19,043,182	18,967,914	19,043,182
	Interest & Sinking Fund 2014 (Logic)		AAAm	5/1/2023	4/30/2023	4,949,939	4,949,939	100.00	5.00%	LGIP	4,125,133	4,949,939	4,125,133	4,949,939
	Interest & Sinking Fund 2015B (Logic)		AAAm	5/1/2023	4/30/2023	3,544,101	3,544,101	100.00	5.00%	LGIP	2,953,550	3,544,101	2,953,550	3,544,101
	Interest & Sinking Fund 2016A (Logic)		AAAm	5/1/2023	4/30/2023	2,820,350	2,820,350	100.00	5.00%	LGIP	2,350,397	2,820,350	2,350,397	2,820,350
	Interest & Sinking Fund 2016B (Logic)		AAAm	5/1/2023	4/30/2023	1,357,876	1,357,876	100.00	5.00%	LGIP	1,131,614	1,357,876	1,131,614	1,357,876
	Interest & Sinking Fund 2016D (Logic)		AAAm	5/1/2023	4/30/2023	2,900,153	2,900,153	100.00	5.00%	LGIP	2,416,903	2,900,153	2,416,903	2,900,153
	Interest & Sinking Fund 2017A (Logic)		AAAm	5/1/2023	4/30/2023	7,461,991	7,461,991	100.00	5.00%	LGIP	6,218,604	7,461,991	6,218,604	7,461,991
	Interest & Sinking Fund 2017B (Logic)		AAAm	5/1/2023	4/30/2023	10,760,910	10,760,910	100.00	5.00%	LGIP	8,967,826	10,760,910	8,967,826	10,760,910
	Interest & Sinking Fund 2017C (Logic)		AAAm	5/1/2023	4/30/2023	522,886	522,886	100.00	5.00%	LGIP	435,758	522,886	435,758	522,886
	Interest & Sinking Fund 2018A (Logic)		AAAm	5/1/2023	4/30/2023	7,521,508	7,521,508	100.00	5.00%	LGIP	6,291,038	7,521,508	6,291,038	7,521,508
	Interest & Sinking Fund 2019A (Logic)		AAAm	5/1/2023	4/30/2023	1,609,119	1,609,119	100.00	5.00%	LGIP	1,340,992	1,609,119	1,340,992	1,609,119
	Interest & Sinking Fund 2019B (Logic)		AAAm	5/1/2023	4/30/2023	236,145	236,145	100.00	5.00%	LGIP	196,797	236,145	196,797	236,145
	Interest & Sinking Fund 2020A (Logic)		AAAm	5/1/2023	4/30/2023	4,965,531	4,965,531	100.00	5.00%	LGIP	4,149,762	4,965,531	4,149,762	4,965,531
	Interest & Sinking Fund 2021A (Logic)		AAAm	5/1/2023	4/30/2023	780,991	780,991	100.00	5.00%	LGIP	655,538	780,991	655,538	780,991
Debt Service Fund Subtotal											60,201,825	68,474,682	60,201,825	68,474,682
Total Construction Fund											60,201,825	68,474,682	60,201,825	68,474,682
General Mobility Fund														
	LOGIC Investment Pool GMP Escrow		AAAm	5/1/2023	4/30/2023	151,738,997	151,738,997	100.00	5.00%	LGIP	138,126,609	151,738,997	138,126,609	151,738,997
Total General Mobility Fund											138,126,609	151,738,997	138,126,609	151,738,997
Real Estate Fund														
	TexasDAILY Investment Pool Real Estate		AAAm	5/1/2023	4/30/2023	2,095,647	2,095,647	100.00	4.86%	LGIP	2,087,304	2,095,647	2,087,304	2,095,647
Total Real Estate Fund											2,087,304	2,095,647	2,087,304	2,095,647
Grand Total All Funds											884,860,178	912,281,267	882,588,861	910,239,986

Notes:

AAA is the highest long-term rating. A-1+ is the highest short term rating.
DDA: Demand Deposit Account
LGIP: Local Government Investment Pool
DSA: FDIC-insured Sweep Account
TPF: Trust Payment Fund (Cash)
MB: Municipal Bond
MCP: Municipal Commercial Paper
CD: Certificate of Deposit
A: U. S. Agency & Instrumentality Bond

MMA: Money Market Account
T: U. S. Treasuries
NA*: Implicit backing of the Federal Government
SLGS: State and Local Government Series Treasury Securities
MF: Mutual Fund

Metropolitan Transit Authority of Harris County Texas
General Mobility Escrow Activity Summary
As of April 30, 2023

<u>Description</u>	FY2023 Year to Date				Escrow Balance
	Escrow Funding	Disbursements from Escrow	Interest to General Fund	Interest Earned on Escrow Funds	
Apr-23 Escrow Balance Forward	\$ 107,097,301.27	\$ (83,428,508.21)	\$ (2,994,186.55)	\$ 2,994,186.55	\$ 138,126,608.97
Apr-23 Net Sales Tax Received [((Net Sales Tax X 25%) - FY2014 Apr GMP) / 2] + FY2014 Apr GMP [(((\$77,680,816.39 X 25%) - \$12,400,142.45) / 2] + \$12,400,142.45	15,910,173.27				154,036,782.24
Apr-23 City of Katy, Humble & Missouri City Monthly Congestion Mitigation and Traffic Management		(1,837,319.70)			152,199,462.54
Apr-23 City of Bellaire, Hedwig Village, Hunters Creek, Southside Place, Spring Valley & West University Place Monthly Congestion Mitigation and Traffic Management		(460,465.72)			151,738,996.82
Apr-23 Interest Activity			(603,384.31)	603,384.31	151,738,996.82
Apr-23 Escrow - Fiscal Year to Date	\$ 123,007,474.54	\$ (85,726,293.63)	\$ (3,597,570.86)	\$ 3,597,570.86	\$ 151,738,996.82