

METRO

INVESTMENT REPORT

ALL FUNDS

January 2024

Metropolitan Transit Authority of Harris County

Investment Report

For month ended January 31, 2024

Portfolio Summary Management Report

The following is a summary of METRO's Investment Portfolios:

Fund:	General	Construction Debt Service	Real Estate	General Mobility
Prior Month End Book Value	714,898,112	35,662,330	2,170,770	157,749,753
Current Month End Book Value	690,787,442	44,100,614	2,180,627	172,092,696
Change	(24,110,670)	\$8,438,284	\$9,856	\$14,342,943
Prior Month End Market Value*	714,961,451	35,662,330	2,170,770	157,749,753
Current Month End Market Value*	690,824,086	44,100,614	2,180,627	172,092,696
Change	(24,137,365)	\$8,438,284	\$9,856	\$14,342,943
Interest Receivable	\$527,674	\$0	\$0	\$0
Weighted Average Days Outstanding	39	1	1	1
Weighted Average Years Outstanding	0.11	0.00	0.00	0.00
Yield	5.44%	5.43%	5.36%	5.51%
Benchmark Yield	5.38%	5.38%	5.37%	5.37%
Yield Over / <Under> Benchmark	0.06%	0.05%	-0.01%	0.14%
TexStar Wtd Avg. Days Outstanding (as of 01/31/24) **	42	42	N/A	N/A
TexDAILY Wtd Avg. Days Outstanding (as of 12/31/23) **	40	N/A	40	N/A
LOGIC Wtd Avg. Days Outstanding(as of 01/31/24)**	N/A	N/A	N/A	48
Texas Class Wtd Avg. Days Outstanding(as of 01/31/24)**	50	N/A	N/A	N/A

All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.



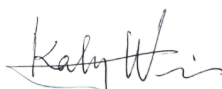
George Fotinos, Chief Financial Officer



Philip M. Brenner, Deputy Chief Financial Officer



Sheila LeFang, Manager of Debt Service & Investments



Katy Wei, Management Analyst, Debt Service & Investments

* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

** This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

Metropolitan Transit Authority of Harris County
Monthly Changes in Position
As of January 31, 2024

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value	
											12/31/2023	1/31/2024	12/31/2023	1/31/2024
	General Fund													
	Wells Fargo Master Account			2/1/2024	1/31/2024	9,002,647	9,002,647	100.00	NA	DDA	7,573,013	9,002,647	7,573,013	9,002,647
	Wells Fargo HOT Lanes Account			2/1/2024	1/31/2024	-	-	100.00	NA	DDA	-	-	-	-
	Wells Fargo Mobile Ticketing			2/1/2024	1/31/2024	9,699	9,699	100.00	NA	DDA	47,127	9,699	47,127	9,699
	Wells Fargo METROLift Online Account			2/1/2024	1/31/2024	4,045	4,045	100.00	NA	DDA	6,404	4,045	6,404	4,045
	TexStar Investment Pool		AAAm	2/1/2024	1/31/2024	69,248,602	69,248,602	100.00	5.32%	LGIP	92,457,336	69,248,602	92,457,336	69,248,602
	TexasDAILY Investment Pool		AAAm	2/1/2024	1/31/2024	6,144,894	6,144,894	100.00	5.36%	LGIP	6,117,120	6,144,894	6,117,120	6,144,894
	Texas Class Investment Pool		AAAm	2/1/2024	1/31/2024	170,159,076	170,159,076	100.00	5.54%	LGIP	69,620,202	170,159,076	69,620,202	170,159,076
	Wells Fargo Safekeeping Cash			2/1/2024	1/31/2024	-	-	100.00	NA	DDA	-	-	-	-
	09248U718 / Blackrock T-Fund 60 Mutual Fund		AAAm/Aaa-mf	2/1/2024	1/31/2024	82,818	82,818	100.00	5.22%	MF	55,690	82,818	55,690	82,818
CD26	East West Bank CD	4.830%	Coll = Aaa	2/7/2024	2/7/2023	10,000,000	10,000,000	100.00	4.95%	CD	10,000,000	10,000,000	10,000,000	10,000,000
5062	313384RS0 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/12/2024	6/21/2023	5,000,000	4,854,763	97.10	5.25%	A	4,992,169	Matured/Called	4,989,869	Matured/Called
5063	313384SG5 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/26/2024	6/21/2023	5,000,000	4,845,149	96.90	5.25%	A	4,982,242	Matured/Called	4,979,739	Matured/Called
5064	313384RS0 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/12/2024	6/21/2023	5,000,000	4,854,222	97.08	5.33%	A	4,992,139	Matured/Called	4,989,869	Matured/Called
5065	313384RS0 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/12/2024	6/21/2023	5,000,000	4,854,222	97.08	5.33%	A	4,992,139	Matured/Called	4,989,869	Matured/Called
5066	313384RS0 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/12/2024	6/21/2023	5,000,000	4,854,222	97.08	5.33%	A	4,992,139	Matured/Called	4,989,869	Matured/Called
5067	313384RS0 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/12/2024	6/21/2023	5,000,000	4,854,222	97.08	5.33%	A	4,992,139	Matured/Called	4,989,869	Matured/Called
5068	313384RN1 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/8/2024	6/21/2023	5,000,000	4,857,067	97.14	5.33%	A	4,994,997	Matured/Called	4,992,764	Matured/Called
5069	313384RS0 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/12/2024	6/21/2023	5,000,000	4,854,222	97.08	5.33%	A	4,992,139	Matured/Called	4,989,869	Matured/Called
5070	313384RS0 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/12/2024	6/21/2023	5,000,000	4,854,222	97.08	5.33%	A	4,992,139	Matured/Called	4,989,869	Matured/Called
5071	313384RS0 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/12/2024	6/21/2023	5,000,000	4,854,222	97.08	5.33%	A	4,992,139	Matured/Called	4,989,869	Matured/Called
5072	313384SG5 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/26/2024	6/21/2023	5,000,000	4,844,419	96.89	5.33%	A	4,982,158	Matured/Called	4,979,739	Matured/Called
5074	313384RN1 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/8/2024	7/18/2023	5,000,000	4,873,246	97.46	5.46%	A	4,994,871	Matured/Called	4,992,764	Matured/Called
5076	912797GC5 / US Treasury Bill	0.000%	AA+/Aaa	1/11/2024	7/18/2023	5,000,000	4,871,060	97.42	5.47%	T	4,992,674	Matured/Called	4,993,432	Matured/Called
5078	912797GC5 / US Treasury Bill	0.000%	AA+/Aaa	1/11/2024	7/18/2023	5,000,000	4,871,183	97.42	5.47%	T	4,992,681	Matured/Called	4,993,432	Matured/Called
5080	912797GC5 / US Treasury Bill	0.000%	AA+/Aaa	1/11/2024	7/18/2023	5,000,000	4,871,183	97.42	5.47%	T	4,992,681	Matured/Called	4,993,432	Matured/Called
5082	313384RN1 / Federal Home Loan Bank	0.000%	AA+/Aaa	1/8/2024	7/18/2023	5,000,000	4,873,125	97.46	5.46%	A	4,994,866	Matured/Called	4,992,764	Matured/Called
5084	912797GC5 / US Treasury Bill	0.000%	AA+/Aaa	1/11/2024	7/18/2023	5,000,000	4,871,355	97.43	5.46%	T	4,992,691	Matured/Called	4,993,432	Matured/Called
5085	912797GC5 / US Treasury Bill	0.000%	AA+/Aaa	1/11/2024	7/18/2023	5,000,000	4,871,675	97.43	5.45%	T	4,992,709	Matured/Called	4,993,432	Matured/Called
5086	912797GC5 / US Treasury Bill	0.000%	AA+/Aaa	1/11/2024	7/18/2023	5,000,000	4,871,368	97.43	5.46%	T	4,992,691	Matured/Called	4,993,432	Matured/Called
5089	912797GC5 / US Treasury Bill	0.000%	AA+/Aaa	1/11/2024	7/18/2023	5,000,000	4,871,675	97.43	5.45%	T	4,992,709	Matured/Called	4,993,432	Matured/Called
5090	3130AQW90 / Federal Home Loan Bank	2.500%	AA+/Aaa	2/23/2024	7/18/2023	5,000,000	4,914,300	98.29	5.45%	A	4,979,260	4,991,391	4,979,365	4,991,379
5091	912797GC5 / US Treasury Bill	0.000%	AA+/Aaa	1/11/2024	7/18/2023	5,000,000	4,871,556	97.43	5.45%	T	4,992,702	Matured/Called	4,993,432	Matured/Called
5092	313384SP5 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/2/2024	7/20/2023	5,000,000	4,857,585	97.15	5.42%	A	4,976,749	4,999,273	4,974,382	4,998,556
5093	313384SN0 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/1/2024	7/20/2023	5,000,000	4,858,308	97.17	5.42%	A	4,977,475	5,000,000	4,975,114	4,999,278
5094	313384SP5 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/2/2024	7/20/2023	5,000,000	4,857,585	97.15	5.42%	A	4,976,749	4,999,273	4,974,382	4,998,556
5095	313384SP5 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/2/2024	7/20/2023	5,000,000	4,857,585	97.15	5.42%	A	4,976,749	4,999,273	4,974,382	4,998,556
5096	313384SP5 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/2/2024	7/20/2023	5,000,000	4,857,585	97.15	5.42%	A	4,976,749	4,999,273	4,974,382	4,998,556
5097	313384SP5 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/2/2024	7/20/2023	5,000,000	4,857,585	97.15	5.42%	A	4,976,749	4,999,273	4,974,382	4,998,556
5098	313384TT6 / Federal Home Loan Bank	0.000%	AA+/Aaa	3/1/2024	8/15/2023	5,000,000	4,854,758	97.10	5.49%	A	4,955,987	4,978,727	4,954,806	4,978,229
5099	313384TT6 / Federal Home Loan Bank	0.000%	AA+/Aaa	3/1/2024	8/15/2023	5,000,000	4,854,758	97.10	5.49%	A	4,955,987	4,978,727	4,954,806	4,978,229
5100	313384SP5 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/2/2024	8/15/2023	5,000,000	4,874,600	97.49	5.49%	A	4,976,395	4,999,262	4,974,382	4,998,556
5101	313384TS8 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/29/2024	8/15/2023	5,000,000	4,855,488	97.11	5.49%	A	4,956,720	4,979,460	4,954,619	4,979,056
5102	313384TR0 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/28/2024	8/15/2023	5,000,000	4,856,217	97.12	5.49%	A	4,957,452	4,980,193	4,955,351	4,979,778
5103	313384TT6 / Federal Home Loan Bank	0.000%	AA+/Aaa	3/1/2024	8/15/2023	5,000,000	4,854,758	97.10	5.49%	A	4,955,987	4,978,727	4,954,806	4,978,229
5104	313384TS8 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/29/2024	8/15/2023	5,000,000	4,855,488	97.11	5.49%	A	4,956,720	4,979,460	4,954,619	4,979,056
5105	313384TT6 / Federal Home Loan Bank	0.000%	AA+/Aaa	3/1/2024	8/15/2023	5,000,000	4,854,758	97.10	5.49%	A	4,955,987	4,978,727	4,954,806	4,978,229
5106	313384TT6 / Federal Home Loan Bank	0.000%	AA+/Aaa	3/1/2024	8/15/2023	5,000,000	4,854,758	97.10	5.49%	A	4,955,987	4,978,727	4,954,806	4,978,229
5107	313384TT6 / Federal Home Loan Bank	0.000%	AA+/Aaa	3/1/2024	8/15/2023	5,000,000	4,854,758	97.10	5.49%	A	4,955,987	4,978,727	4,954,806	4,978,229

Metropolitan Transit Authority of Harris County
Monthly Changes in Position
As of January 31, 2024

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value	
											12/31/2023	1/31/2024	12/31/2023	1/31/2024
5108	912797GN1 / US Treasury Bill	0.000%	AA+/Aaa	2/15/2024	8/17/2023	5,000,000	4,866,913	97.34	5.50%	T	4,966,912	4,989,706	4,967,972	4,989,815
5109	912797GN1 / US Treasury Bill	0.000%	AA+/Aaa	2/15/2024	8/17/2023	5,000,000	4,866,849	97.34	5.50%	T	4,966,896	4,989,701	4,967,972	4,989,815
5110	912797GN1 / US Treasury Bill	0.000%	AA+/Aaa	2/15/2024	8/17/2023	5,000,000	4,866,913	97.34	5.50%	T	4,966,912	4,989,706	4,967,972	4,989,815
5111	313384TB5 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/14/2024	9/12/2023	5,000,000	4,885,903	97.72	5.50%	A	4,967,401	4,990,368	4,965,599	4,989,889
5112	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,870,077	97.40	5.52%	T	4,951,279	4,974,163	4,953,223	4,974,422
5113	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,869,954	97.40	5.52%	T	4,951,233	4,974,139	4,953,223	4,974,422
5114	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,870,077	97.40	5.52%	T	4,951,279	4,974,163	4,953,223	4,974,422
5115	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,870,077	97.40	5.52%	T	4,951,279	4,974,163	4,953,223	4,974,422
5116	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,870,200	97.40	5.51%	T	4,951,325	4,974,188	4,953,223	4,974,422
5117	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,870,200	97.40	5.51%	T	4,951,325	4,974,188	4,953,223	4,974,422
5118	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,870,200	97.40	5.51%	T	4,951,325	4,974,188	4,953,223	4,974,422
5119	313384TJ8 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/21/2024	9/12/2023	5,000,000	4,880,750	97.62	5.50%	A	4,962,225	4,985,186	4,960,475	4,984,833
5120	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,870,454	97.41	5.50%	T	4,951,420	4,974,238	4,953,223	4,974,422
5121	912797GP6 / US Treasury Bill	0.000%	AA+/Aaa	2/29/2024	9/12/2023	5,000,000	4,875,392	97.51	5.50%	T	4,956,498	4,979,355	4,957,599	4,979,586
5122	912797GQ4 / US Treasury Bill	0.000%	AA+/Aaa	3/7/2024	9/12/2023	5,000,000	4,869,954	97.40	5.52%	T	4,951,233	4,974,139	4,953,223	4,974,422
5123	313384TB5 / Federal Home Loan Bank	0.000%	AA+/Aaa	2/14/2024	9/12/2023	5,000,000	4,885,903	97.72	5.50%	A	4,967,401	4,990,368	4,965,599	4,989,889
5124	313384VM8 / Federal Home Loan Bank	0.000%	AA+/Aaa	4/12/2024	10/17/2023	10,000,000	9,736,461	97.36	5.57%	A	9,848,130	9,894,287	9,850,521	9,896,400
5125	912797HF7 / US Treasury Bill	0.000%	AA+/Aaa	4/11/2024	10/17/2023	10,000,000	9,738,188	97.38	5.56%	T	9,849,755	9,895,870	9,856,500	9,898,893
5126	912797HF7 / US Treasury Bill	0.000%	AA+/Aaa	4/11/2024	10/17/2023	10,000,000	9,738,188	97.38	5.56%	T	9,849,755	9,895,870	9,856,500	9,898,893
5127	912797HF7 / US Treasury Bill	0.000%	AA+/Aaa	4/11/2024	10/17/2023	10,000,000	9,738,286	97.38	5.56%	T	9,849,812	9,895,909	9,856,500	9,898,893
5128	912797HF7 / US Treasury Bill	0.000%	AA+/Aaa	4/11/2024	10/17/2023	10,000,000	9,738,310	97.38	5.56%	T	9,849,826	9,895,919	9,856,500	9,898,893
5129	912797HF7 / US Treasury Bill	0.000%	AA+/Aaa	4/11/2024	10/17/2023	5,000,000	4,869,192	97.38	5.56%	T	4,924,934	4,947,974	4,928,250	4,949,446
5130	912797HF7 / US Treasury Bill	0.000%	AA+/Aaa	4/11/2024	10/17/2023	5,000,000	4,869,217	97.38	5.55%	T	4,924,948	4,947,984	4,928,250	4,949,446
5131	912797GY7 / US Treasury Bill	0.000%	AA+/Aaa	3/28/2024	10/17/2023	5,000,000	4,879,561	97.59	5.54%	T	4,935,320	4,958,367	4,937,928	4,959,125
5132	313384VM8 / Federal Home Loan Bank	0.000%	AA+/Aaa	4/12/2024	10/24/2023	10,000,000	9,746,825	97.47	5.56%	A	9,848,095	9,894,262	9,850,521	9,896,400
5133	912796CX5 / US Treasury Bill	0.000%	AA+/Aaa	4/18/2024	10/24/2023	10,000,000	9,739,417	97.39	5.53%	T	9,840,097	9,885,995	9,846,424	9,888,791
5134	912796CX5 / US Treasury Bill	0.000%	AA+/Aaa	4/18/2024	10/24/2023	10,000,000	9,739,417	97.39	5.53%	T	9,840,097	9,885,995	9,846,424	9,888,791
5135	912796CX5 / US Treasury Bill	0.000%	AA+/Aaa	4/18/2024	10/24/2023	10,000,000	9,739,417	97.39	5.53%	T	9,840,097	9,885,995	9,846,424	9,888,791
5136	313384WJ4 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/3/2024	10/24/2023	5,000,000	4,859,200	97.18	5.52%	A	4,909,328	4,932,180	4,911,625	4,933,996
5137	313384WJ4 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/3/2024	10/24/2023	5,000,000	4,859,200	97.18	5.52%	A	4,909,328	4,932,180	4,911,625	4,933,996
5138	313384WR6 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/10/2024	11/14/2023	10,000,000	9,739,922	97.40	5.49%	A	9,808,982	9,854,533	9,813,431	9,858,056
5139	313384WR6 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/10/2024	11/14/2023	10,000,000	9,739,922	97.40	5.49%	A	9,808,982	9,854,533	9,813,431	9,858,056
5140	313384WR6 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/10/2024	11/14/2023	10,000,000	9,739,922	97.40	5.49%	A	9,808,982	9,854,533	9,813,431	9,858,056
5141	313384WR6 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/10/2024	11/14/2023	10,000,000	9,739,922	97.40	5.49%	A	9,808,982	9,854,533	9,813,431	9,858,056
5142	313384WR6 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/10/2024	11/14/2023	10,000,000	9,739,922	97.40	5.49%	A	9,808,982	9,854,533	9,813,431	9,858,056
5143	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	10,000,000	9,801,732	98.02	5.33%	T	9,824,720	9,869,258	9,826,747	9,868,260
5144	313384YC7 / Federal Home Loan Bank	0.000%	AA+/Aaa	6/14/2024	12/15/2023	10,000,000	9,743,431	97.43	5.30%	A	9,766,111	9,810,054	9,763,867	9,814,375
5145	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	10,000,000	9,801,886	98.02	5.32%	T	9,824,856	9,869,360	9,826,747	9,868,260
5146	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	10,000,000	9,801,635	98.02	5.33%	T	9,824,634	9,869,194	9,826,747	9,868,260
5147	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	10,000,000	9,801,886	98.02	5.32%	T	9,824,856	9,869,360	9,826,747	9,868,260
5148	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	10,000,000	9,801,925	98.02	5.32%	T	9,824,890	9,869,385	9,826,747	9,868,260
5149	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	10,000,000	9,801,925	98.02	5.32%	T	9,824,890	9,869,385	9,826,747	9,868,260
5150	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	10,000,000	9,801,732	98.02	5.33%	T	9,824,720	9,869,258	9,826,747	9,868,260
5151	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	5,000,000	4,900,961	98.02	5.32%	T	4,912,443	4,934,691	4,913,373	4,934,130
5152	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	5,000,000	4,901,156	98.02	5.31%	T	4,912,616	4,934,820	4,913,373	4,934,130
5153	912797HH3 / US Treasury Bill	0.000%	AA+/Aaa	5/2/2024	12/15/2023	5,000,000	4,901,156	98.02	5.31%	T	4,912,616	4,934,820	4,913,373	4,934,130
5154	313384WJ4 / Federal Home Loan Bank	0.000%	AA+/Aaa	5/3/2024	12/15/2023	5,000,000	4,900,542	98.01	5.31%	A	4,911,990	4,934,171	4,911,625	4,933,996
Total General Fund											714,898,112	690,787,442	714,961,451	690,824,086

Metropolitan Transit Authority of Harris County
Monthly Changes in Position
As of January 31, 2024

No.	Description	Coupon	Rating	Maturity Date	Purch Date	Par	Cost	Price	YTM	Type	Book Value		Market Value	
											12/31/2023	1/31/2024	12/31/2023	1/31/2024
Construction Fund														
	Sales & Use Tax Bonds DSR (TexStar)		AAAm	2/1/2024	1/31/2024	19,038,716	19,038,716	100.00	5.32%	LGIP	18,953,091	19,038,716	18,953,091	19,038,716
	Interest & Sinking Fund 2014 (Logic)		AAAm	2/1/2024	1/31/2024	2,477,690	2,477,690	100.00	5.51%	LGIP	1,651,870	2,477,690	1,651,870	2,477,690
	Interest & Sinking Fund 2015B (Logic)		AAAm	2/1/2024	1/31/2024	1,773,487	1,773,487	100.00	5.51%	LGIP	1,182,381	1,773,487	1,182,381	1,773,487
	Interest & Sinking Fund 2016A (Logic)		AAAm	2/1/2024	1/31/2024	5,545,124	5,545,124	100.00	5.51%	LGIP	3,696,921	5,545,124	3,696,921	5,545,124
	Interest & Sinking Fund 2016B (Logic)		AAAm	2/1/2024	1/31/2024	680,407	680,407	100.00	5.51%	LGIP	453,626	680,407	453,626	680,407
	Interest & Sinking Fund 2016D (Logic)		AAAm	2/1/2024	1/31/2024	1,394,741	1,394,741	100.00	5.51%	LGIP	929,872	1,394,741	929,872	1,394,741
	Interest & Sinking Fund 2017A (Logic)		AAAm	2/1/2024	1/31/2024	848,306	848,306	100.00	5.51%	LGIP	565,565	848,306	565,565	848,306
	Interest & Sinking Fund 2017B (Logic)		AAAm	2/1/2024	1/31/2024	4,250,617	4,250,617	100.00	5.51%	LGIP	2,833,879	4,250,617	2,833,879	4,250,617
	Interest & Sinking Fund 2017C (Logic)		AAAm	2/1/2024	1/31/2024	261,049	261,049	100.00	5.51%	LGIP	174,041	261,049	174,041	261,049
	Interest & Sinking Fund 2018A (Logic)		AAAm	2/1/2024	1/31/2024	4,080,914	4,080,914	100.00	5.51%	LGIP	2,720,736	4,080,914	2,720,736	4,080,914
	Interest & Sinking Fund 2019A (Logic)		AAAm	2/1/2024	1/31/2024	804,813	804,813	100.00	5.51%	LGIP	536,567	804,813	536,567	804,813
	Interest & Sinking Fund 2019B (Logic)		AAAm	2/1/2024	1/31/2024	118,110	118,110	100.00	5.51%	LGIP	78,744	118,110	78,744	118,110
	Interest & Sinking Fund 2020A (Logic)		AAAm	2/1/2024	1/31/2024	2,450,300	2,450,300	100.00	5.51%	LGIP	1,634,129	2,450,300	1,634,129	2,450,300
	Interest & Sinking Fund 2021A (Logic)		AAAm	2/1/2024	1/31/2024	376,340	376,340	100.00	5.51%	LGIP	250,907	376,340	250,907	376,340
Debt Service Fund Subtotal											35,662,330	44,100,614	35,662,330	44,100,614
Total Construction Fund											35,662,330	44,100,614	35,662,330	44,100,614
General Mobility Fund														
	LOGIC Investment Pool GMP Escrow		AAAm	2/1/2024	1/31/2024	172,092,696	172,092,696	100.00	5.51%	LGIP	157,749,753	172,092,696	157,749,753	172,092,696
Total General Mobility Fund											157,749,753	172,092,696	157,749,753	172,092,696
Real Estate Fund														
	TexasDAILY Investment Pool Real Estate		AAAm	2/1/2024	1/31/2024	2,180,627	2,180,627	100.00	5.36%	LGIP	2,170,770	2,180,627	2,170,770	2,180,627
Total Real Estate Fund											2,170,770	2,180,627	2,170,770	2,180,627
Grand Total All Funds											910,480,966	909,161,379	910,544,304	909,198,023

Notes:

AAA is the highest long-term rating. A-1+ is the highest short term rating.
DDA: Demand Deposit Account
LGIP: Local Government Investment Pool
DSA: FDIC-insured Sweep Account
TPF: Trust Payment Fund (Cash)
MB: Municipal Bond
MCP: Municipal Commercial Paper
CD: Certificate of Deposit
A: U. S. Agency & Instrumentality Bond

MMA: Money Market Account
T: U. S. Treasuries
NA*: Implicit backing of the Federal Government
SLGS: State and Local Government Series Treasury Securities
MF: Mutual Fund

Metropolitan Transit Authority of Harris County Texas
General Mobility Escrow Activity Summary
As of January 31, 2024

<u>Description</u>	FY2024 Year to Date				Escrow Balance
	Escrow Funding	Disbursements from Escrow	Interest to General Fund	Interest Earned on Escrow Funds	
Jan-24 Escrow Balance Forward	\$ 52,982,179.31	\$ (31,015,385.69)	\$ (2,018,752.68)	\$ 2,018,752.68	\$ 157,749,752.69
Jan-24 Net Sales Tax Received [((Net Sales Tax X 25%) - FY2014 Jan GMP) / 2] + FY2014 Jan GMP [((\$84,095,361.55 X 25%) - \$12,832,825.59) / 2] + \$12,832,825.59	16,928,332.99				174,678,085.68
Jan-24 City of Katy, Humble & Missouri City Monthly Congestion Mitigation and Traffic Management		(2,122,937.48)			172,555,148.20
Jan-24 City of Bellaire, Hedwig Village, Hunters Creek, Southside Place, Spring Valley & West University Place Monthly Congestion Mitigation and Traffic Management		(462,452.19)			172,092,696.01
Jan-24 Interest Activity			(786,980.15)	786,980.15	172,092,696.01
Jan-24 Escrow - Fiscal Year to Date	\$ 69,910,512.30	\$ (33,600,775.36)	\$ (2,805,732.83)	\$ 2,805,732.83	\$ 172,092,696.01