

**METRO**

**INVESTMENT REPORT**

**ALL FUNDS**

**September 2024**

# Metropolitan Transit Authority of Harris County

## Investment Report

### For month ended September 30, 2024

### Portfolio Summary Management Report

The following is a summary of METRO's Investment Portfolios:

| <b>Fund:</b>                                            | <b>General</b> | <b>Construction<br/>Debt Service</b> | <b>Real Estate</b> | <b>General Mobility</b> |
|---------------------------------------------------------|----------------|--------------------------------------|--------------------|-------------------------|
| Prior Month End Book Value                              | 716,640,747    | 87,723,124                           | 2,249,786          | 194,948,369             |
| Current Month End Book Value                            | 736,480,461    | 96,136,316                           | 2,259,446          | 210,316,777             |
| Change                                                  | 19,839,714     | \$8,413,191                          | \$9,660            | \$15,368,409            |
| Prior Month End Market Value*                           | 716,864,446    | 87,723,124                           | 2,249,786          | 194,948,369             |
| Current Month End Market Value*                         | 736,801,916    | 96,136,316                           | 2,259,446          | 210,316,777             |
| Change                                                  | 19,937,470     | \$8,413,191                          | \$9,660            | \$15,368,409            |
| Interest Receivable                                     | \$369,411      | \$0                                  | \$0                | \$0                     |
| Weighted Average Days Outstanding                       | 27             | 1                                    | 1                  | 1                       |
| Weighted Average Years Outstanding                      | 0.08           | 0.00                                 | 0.00               | 0.00                    |
| Yield                                                   | 5.28%          | 5.21%                                | 5.23%              | 5.23%                   |
| Benchmark Yield                                         | 5.12%          | 5.12%                                | 4.93%              | 4.93%                   |
| Yield Over / <Under> Benchmark                          | 0.16%          | 0.09%                                | 0.30%              | 0.30%                   |
| TexStar Wtd Avg. Days Outstanding (as of 09/30/24) **   | 26             | 26                                   | N/A                | N/A                     |
| TexDAILY Wtd Avg. Days Outstanding (as of 08/31/24) **  | 42             | N/A                                  | 42                 | N/A                     |
| LOGIC Wtd Avg. Days Outstanding(as of 09/30/24)**       | N/A            | N/A                                  | 48                 | 48                      |
| Texas Class Wtd Avg. Days Outstanding(as of 09/30/24)** | 34             | N/A                                  | N/A                | N/A                     |

All Funds are managed in full compliance with the Public Funds Investment Act, the Investment Policy and Strategy of the Metropolitan Transit Authority of Harris County and under the safety parameters set by the Board of Directors.



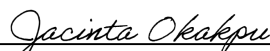
George Fotinos, Chief Financial Officer



Philip M. Brenner, Deputy Chief Financial Officer



Sheila LeFang, Manager of Debt Service & Investments



Chika J. Okakpu, Debt Service & Investment Financial Analyst

\* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

\*\* This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

**Metropolitan Transit Authority of Harris County**  
**Monthly Changes in Position**  
**As of September 30, 2024**

| No.          | Description                                 | Coupon | Rating      | Maturity Date | Purch Date | Par         | Cost        | Price  | YTM   | Type | Book Value  |                | Market Value |                |
|--------------|---------------------------------------------|--------|-------------|---------------|------------|-------------|-------------|--------|-------|------|-------------|----------------|--------------|----------------|
|              |                                             |        |             |               |            |             |             |        |       |      | 8/31/2024   | 9/30/2024      | 8/31/2024    | 9/30/2024      |
| General Fund |                                             |        |             |               |            |             |             |        |       |      |             |                |              |                |
|              | Wells Fargo Master Account                  |        |             | 10/1/2024     | 9/30/2024  | 8,639,432   | 8,639,432   | 100.00 | NA    | DDA  | 7,151,199   | 8,639,432      | 7,151,199    | 8,639,432      |
|              | Wells Fargo HOT Lanes Account               |        |             | 10/1/2024     | 9/30/2024  | 9,762       | 9,762       | 100.00 | NA    | DDA  | -           | 9,762          | -            | 9,762          |
|              | Wells Fargo Mobile Ticketing                |        |             | 10/1/2024     | 9/30/2024  | 44,519      | 44,519      | 100.00 | NA    | DDA  | 1,951       | 44,519         | 1,951        | 44,519         |
|              | Wells Fargo METROLift Online Account        |        |             | 10/1/2024     | 9/30/2024  | 5,703       | 5,703       | 100.00 | NA    | DDA  | 1,208       | 5,703          | 1,208        | 5,703          |
|              | Wells Fargo METRO Star Account              |        |             | 10/1/2024     | 9/30/2024  | -           | -           | 100.00 | NA    | DDA  | -           | -              | -            | -              |
|              | TexStar Investment Pool                     |        | AAAm        | 10/1/2024     | 9/30/2024  | 34,041,576  | 34,041,576  | 100.00 | 5.13% | LGIP | 30,086,044  | 34,041,576     | 30,086,044   | 34,041,576     |
|              | TexasDAILY Investment Pool                  |        | AAAm        | 10/1/2024     | 9/30/2024  | 6,364,002   | 6,364,002   | 100.00 | 5.16% | LGIP | 6,337,218   | 6,364,002      | 6,337,218    | 6,364,002      |
|              | Texas Class Investment Pool                 |        | AAAm        | 10/1/2024     | 9/30/2024  | 132,650,025 | 132,650,025 | 100.00 | 5.29% | LGIP | 132,076,000 | 132,650,025    | 132,076,000  | 132,650,025    |
|              | LOGIC Investment Pool                       |        | AAAm        | 10/1/2024     | 9/30/2024  | 88,088,415  | 88,088,415  | 100.00 | 5.23% | LGIP | 85,280,356  | 88,088,415     | 85,280,356   | 88,088,415     |
|              | Wells Fargo Safekeeping Cash                |        |             | 10/1/2024     | 9/30/2024  | -           | -           | 100.00 | NA    | DDA  | 10,093,750  | -              | 10,093,750   | -              |
|              | 09248U718 / Blackrock T-Fund 60 Mutual Fund |        | AAAm/Aaa-mf | 10/1/2024     | 9/30/2024  | 99,350      | 99,350      | 100.00 | 4.85% | MF   | 33,142      | 99,350         | 33,142       | 99,350         |
| 5166         | 3130APHG3 / Federal Home Loan Bank          | 0.610% | AA+/Aaa     | 9/26/2024     | 4/4/2024   | 10,000,000  | 9,779,600   | 97.80  | 5.34% | A    | 9,968,333   | Matured/Called | 9,970,619    | Matured/Called |
| 5167         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/4/2024   | 10,000,000  | 9,742,167   | 97.42  | 5.32% | T    | 9,954,416   | 9,997,151      | 9,957,126    | 9,997,402      |
| 5168         | 912797KM8 / US Treasury Bill                | 0.000% | AA+/Aaa     | 9/26/2024     | 4/4/2024   | 10,000,000  | 9,751,597   | 97.52  | 5.31% | T    | 9,964,310   | Matured/Called | 9,966,954    | Matured/Called |
| 5169         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/4/2024   | 10,000,000  | 9,742,419   | 97.42  | 5.32% | T    | 9,954,461   | 9,997,154      | 9,957,126    | 9,997,402      |
| 5170         | 3135G0ZR7 / Fannie Mae                      | 2.625% | AA+/Aaa     | 9/6/2024      | 4/4/2024   | 10,000,000  | 9,888,500   | 98.89  | 5.31% | A    | 9,996,380   | Matured/Called | 9,997,756    | Matured/Called |
| 5171         | 912797KM8 / US Treasury Bill                | 0.000% | AA+/Aaa     | 9/26/2024     | 4/4/2024   | 10,000,000  | 9,751,597   | 97.52  | 5.31% | T    | 9,964,310   | Matured/Called | 9,966,954    | Matured/Called |
| 5172         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/4/2024   | 10,000,000  | 9,742,925   | 97.43  | 5.31% | T    | 9,954,550   | 9,997,159      | 9,957,126    | 9,997,402      |
| 5173         | 912797KM8 / US Treasury Bill                | 0.000% | AA+/Aaa     | 9/26/2024     | 4/4/2024   | 10,000,000  | 9,751,840   | 97.52  | 5.31% | T    | 9,964,345   | Matured/Called | 9,966,954    | Matured/Called |
| 5174         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/4/2024   | 10,000,000  | 9,743,178   | 97.43  | 5.30% | T    | 9,954,595   | 9,997,162      | 9,957,126    | 9,997,402      |
| 5175         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/4/2024   | 10,000,000  | 9,742,369   | 97.42  | 5.32% | T    | 9,954,452   | 9,997,153      | 9,957,126    | 9,997,402      |
| 5176         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/17/2024  | 10,000,000  | 9,758,471   | 97.58  | 5.36% | T    | 9,953,994   | 9,997,125      | 9,957,126    | 9,997,402      |
| 5177         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/17/2024  | 10,000,000  | 9,758,236   | 97.58  | 5.37% | T    | 9,953,950   | 9,997,122      | 9,957,126    | 9,997,402      |
| 5178         | 912797KT3 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/10/2024    | 4/17/2024  | 10,000,000  | 9,748,833   | 97.49  | 5.34% | T    | 9,944,026   | 9,987,083      | 9,947,198    | 9,988,369      |
| 5179         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/17/2024  | 10,000,000  | 9,758,353   | 97.58  | 5.36% | T    | 9,953,972   | 9,997,123      | 9,957,126    | 9,997,402      |
| 5180         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/17/2024  | 10,000,000  | 9,759,175   | 97.59  | 5.34% | T    | 9,954,129   | 9,997,133      | 9,957,126    | 9,997,402      |
| 5181         | 912797KT3 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/10/2024    | 4/17/2024  | 10,000,000  | 9,748,928   | 97.49  | 5.34% | T    | 9,944,047   | 9,987,088      | 9,947,198    | 9,988,369      |
| 5182         | 912797GW1 / US Treasury Bill                | 0.000% | AA+/Aaa     | 10/3/2024     | 4/17/2024  | 10,000,000  | 9,758,236   | 97.58  | 5.37% | T    | 9,953,950   | 9,997,122      | 9,957,126    | 9,997,402      |
| 5183         | 9128283J7 / US Treasury Note                | 2.125% | AA+/Aaa     | 11/30/2024    | 4/17/2024  | 10,000,000  | 9,807,813   | 98.08  | 5.31% | T    | 9,923,465   | 9,948,977      | 9,931,250    | 9,956,641      |
| 5184         | 9128283J7 / US Treasury Note                | 2.125% | AA+/Aaa     | 11/30/2024    | 4/17/2024  | 10,000,000  | 9,807,400   | 98.07  | 5.32% | T    | 9,923,301   | 9,948,867      | 9,931,250    | 9,956,641      |
| 5185         | 912828G38 / US Treasury Note                | 2.250% | AA+/Aaa     | 11/15/2024    | 4/17/2024  | 10,000,000  | 9,828,125   | 98.28  | 5.31% | T    | 9,938,907   | 9,963,344      | 9,941,719    | 9,967,896      |
| 5186         | 912828G38 / US Treasury Note                | 2.250% | AA+/Aaa     | 11/15/2024    | 4/17/2024  | 10,000,000  | 9,828,511   | 98.29  | 5.30% | T    | 9,939,044   | 9,963,427      | 9,941,719    | 9,967,896      |
| 5187         | 313384N39 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 11/4/2024     | 5/9/2024   | 10,000,000  | 9,744,428   | 97.44  | 5.36% | A    | 9,908,109   | 9,951,183      | 9,909,250    | 9,956,056      |
| 5188         | 313384N39 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 11/4/2024     | 5/9/2024   | 10,000,000  | 9,744,428   | 97.44  | 5.36% | A    | 9,908,109   | 9,951,183      | 9,909,250    | 9,956,056      |
| 5189         | 912828G38 / US Treasury Note                | 2.250% | AA+/Aaa     | 11/15/2024    | 5/9/2024   | 10,000,000  | 9,846,094   | 98.46  | 5.31% | T    | 9,938,926   | 9,963,356      | 9,941,719    | 9,967,896      |
| 5190         | 313384S34 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/6/2024     | 5/9/2024   | 10,000,000  | 9,701,963   | 97.02  | 5.31% | A    | 9,863,754   | 9,906,331      | 9,869,333    | 9,917,181      |
| 5191         | 313384S34 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/6/2024     | 5/9/2024   | 10,000,000  | 9,701,963   | 97.02  | 5.31% | A    | 9,863,754   | 9,906,331      | 9,869,333    | 9,917,181      |
| 5192         | 313384S34 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/6/2024     | 5/9/2024   | 10,000,000  | 9,701,963   | 97.02  | 5.31% | A    | 9,863,754   | 9,906,331      | 9,869,333    | 9,917,181      |
| 5193         | 313384S34 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/6/2024     | 5/9/2024   | 10,000,000  | 9,701,963   | 97.02  | 5.31% | A    | 9,863,754   | 9,906,331      | 9,869,333    | 9,917,181      |
| 5194         | 313384R76 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/2/2024     | 5/9/2024   | 10,000,000  | 9,707,613   | 97.08  | 5.31% | A    | 9,869,419   | 9,912,000      | 9,874,667    | 9,922,125      |
| 5195         | 313384S34 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/6/2024     | 5/9/2024   | 10,000,000  | 9,701,963   | 97.02  | 5.31% | A    | 9,863,754   | 9,906,331      | 9,869,333    | 9,917,181      |
| 5196         | 313384S34 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/6/2024     | 5/9/2024   | 10,000,000  | 9,701,963   | 97.02  | 5.31% | A    | 9,863,754   | 9,906,331      | 9,869,333    | 9,917,181      |
| 5197         | 313384M89 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 11/1/2024     | 5/9/2024   | 10,000,000  | 9,748,711   | 97.49  | 5.36% | A    | 9,912,408   | 9,955,486      | 9,913,375    | 9,959,822      |
| 5198         | 912797LC9 / US Treasury Bill                | 0.000% | AA+/Aaa     | 11/7/2024     | 5/9/2024   | 10,000,000  | 9,739,841   | 97.40  | 5.36% | T    | 9,903,698   | 9,946,818      | 9,909,307    | 9,951,773      |
| 5199         | 313384R76 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/2/2024     | 5/9/2024   | 10,000,000  | 9,707,613   | 97.08  | 5.31% | A    | 9,869,419   | 9,912,000      | 9,874,667    | 9,922,125      |
| 5200         | 313384U80 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 12/27/2024    | 5/9/2024   | 10,000,000  | 9,674,233   | 96.74  | 5.28% | A    | 9,835,001   | 9,877,309      | 9,841,333    | 9,891,222      |
| 5201         | 313385AK2 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/10/2025     | 5/16/2024  | 10,000,000  | 9,666,396   | 96.66  | 5.25% | A    | 9,816,378   | 9,858,428      | 9,825,992    | 9,876,325      |
| 5202         | 313385AC0 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/3/2025      | 5/16/2024  | 10,000,000  | 9,675,522   | 96.76  | 5.26% | A    | 9,825,821   | 9,867,961      | 9,835,150    | 9,884,813      |
| 5203         | 313385AC0 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/3/2025      | 5/16/2024  | 10,000,000  | 9,675,522   | 96.76  | 5.26% | A    | 9,825,821   | 9,867,961      | 9,835,150    | 9,884,813      |
| 5204         | 313385AC0 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/3/2025      | 5/16/2024  | 10,000,000  | 9,675,522   | 96.76  | 5.26% | A    | 9,825,821   | 9,867,961      | 9,835,150    | 9,884,813      |
| 5205         | 313385AC0 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/3/2025      | 5/16/2024  | 10,000,000  | 9,675,522   | 96.76  | 5.26% | A    | 9,825,821   | 9,867,961      | 9,835,150    | 9,884,813      |
| 5206         | 313385AC0 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/3/2025      | 5/16/2024  | 10,000,000  | 9,675,522   | 96.76  | 5.26% | A    | 9,825,821   | 9,867,961      | 9,835,150    | 9,884,813      |
| 5207         | 313385AC0 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/3/2025      | 5/16/2024  | 10,000,000  | 9,675,522   | 96.76  | 5.26% | A    | 9,825,821   | 9,867,961      | 9,835,150    | 9,884,813      |
| 5208         | 313385AC0 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/3/2025      | 5/16/2024  | 10,000,000  | 9,675,522   | 96.76  | 5.26% | A    | 9,825,821   | 9,867,961      | 9,835,150    | 9,884,813      |
| 5209         | 313385AK2 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/10/2025     | 5/16/2024  | 10,000,000  | 9,666,396   | 96.66  | 5.25% | A    | 9,816,378   | 9,858,428      | 9,825,992    | 9,876,325      |
| 5210         | 313385AC0 / Federal Home Loan Bank          | 0.000% | AA+/Aaa     | 1/3/2025      | 5/16/2024  | 10,000,000  | 9,675,522   | 96.76  | 5.26% | A    | 9,825,821   | 9,867,961      | 9,835,150    | 9,884,813      |
| 5211         | 91282CDZ1 / US Treasury Note                | 1.500% | AA+/Aaa     | 2/15/2025     | 9/26/2024  | 10,000,000  | 9,885,547   | 98.86  | 4.51% | T    | Did Not Own | 9,888,794      | Did Not Own  | 9,889,453      |

**Metropolitan Transit Authority of Harris County**  
**Monthly Changes in Position**  
**As of September 30, 2024**

| No.                                | Description                            | Coupon | Rating  | Maturity Date | Purch Date | Par         | Cost        | Price  | YTM   | Type | Book Value           |                      | Market Value         |                      |
|------------------------------------|----------------------------------------|--------|---------|---------------|------------|-------------|-------------|--------|-------|------|----------------------|----------------------|----------------------|----------------------|
|                                    |                                        |        |         |               |            |             |             |        |       |      | 8/31/2024            | 9/30/2024            | 8/31/2024            | 9/30/2024            |
| 5212                               | 91282CDZ1 / US Treasury Note           | 1.500% | AA+/Aaa | 2/15/2025     | 9/26/2024  | 10,000,000  | 9,887,109   | 98.87  | 4.47% | T    | Did Not Own          | 9,890,312            | Did Not Own          | 9,889,453            |
| 5213                               | 91282CDZ1 / US Treasury Note           | 1.500% | AA+/Aaa | 2/15/2025     | 9/26/2024  | 10,000,000  | 9,885,960   | 98.86  | 4.50% | T    | Did Not Own          | 9,889,195            | Did Not Own          | 9,889,453            |
| 5214                               | 912797MJ3 / US Treasury Bill           | 0.000% | AA+/Aaa | 2/6/2025      | 9/26/2024  | 10,000,000  | 9,839,846   | 98.40  | 4.47% | T    | Did Not Own          | 9,844,699            | Did Not Own          | 9,844,190            |
| 5215                               | 912828J27 / US Treasury Note           | 2.000% | AA+/Aaa | 2/15/2025     | 9/26/2024  | 10,000,000  | 9,905,469   | 99.05  | 4.48% | T    | Did Not Own          | 9,908,150            | Did Not Own          | 9,906,543            |
| 5216                               | 91282CDZ1 / US Treasury Note           | 1.500% | AA+/Aaa | 2/15/2025     | 9/26/2024  | 10,000,000  | 9,885,300   | 98.85  | 4.52% | T    | Did Not Own          | 9,888,554            | Did Not Own          | 9,889,453            |
| 5217                               | 91282CDZ1 / US Treasury Note           | 1.500% | AA+/Aaa | 2/15/2025     | 9/26/2024  | 10,000,000  | 9,886,700   | 98.87  | 4.48% | T    | Did Not Own          | 9,889,914            | Did Not Own          | 9,889,453            |
| <b>Total General Fund</b>          |                                        |        |         |               |            |             |             |        |       |      | <b>716,640,747</b>   | <b>736,480,461</b>   | <b>716,864,446</b>   | <b>736,801,916</b>   |
| <b>Construction Fund</b>           |                                        |        |         |               |            |             |             |        |       |      |                      |                      |                      |                      |
|                                    | Sales & Use Tax Bonds DSR (TexStar)    |        | AAAm    | 10/1/2024     | 9/30/2024  | 19,200,405  | 19,200,405  | 100.00 | 5.13% | LGIP | 19,119,774           | 19,200,405           | 19,119,774           | 19,200,405           |
|                                    | Interest & Sinking Fund 2014 (Logic)   |        | AAAm    | 10/1/2024     | 9/30/2024  | 8,849,014   | 8,849,014   | 100.00 | 5.23% | LGIP | 8,025,559            | 8,849,014            | 8,025,559            | 8,849,014            |
|                                    | Interest & Sinking Fund 2015B (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 5,872,809   | 5,872,809   | 100.00 | 5.23% | LGIP | 5,283,275            | 5,872,809            | 5,283,275            | 5,872,809            |
|                                    | Interest & Sinking Fund 2016A (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 17,510,740  | 17,510,740  | 100.00 | 5.23% | LGIP | 15,667,227           | 17,510,740           | 15,667,227           | 17,510,740           |
|                                    | Interest & Sinking Fund 2016B (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 1,979,942   | 1,979,942   | 100.00 | 5.23% | LGIP | 1,753,693            | 1,979,942            | 1,753,693            | 1,979,942            |
|                                    | Interest & Sinking Fund 2016D (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 4,556,236   | 4,556,236   | 100.00 | 5.23% | LGIP | 4,092,586            | 4,556,236            | 4,092,586            | 4,556,236            |
|                                    | Interest & Sinking Fund 2017A (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 2,952,697   | 2,952,697   | 100.00 | 5.23% | LGIP | 2,670,745            | 2,952,697            | 2,670,745            | 2,952,697            |
|                                    | Interest & Sinking Fund 2017B (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 14,389,465  | 14,389,465  | 100.00 | 5.23% | LGIP | 12,976,576           | 14,389,465           | 12,976,576           | 14,389,465           |
|                                    | Interest & Sinking Fund 2017C (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 698,637     | 698,637     | 100.00 | 5.23% | LGIP | 611,816              | 698,637              | 611,816              | 698,637              |
|                                    | Interest & Sinking Fund 2018A (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 12,439,527  | 12,439,527  | 100.00 | 5.23% | LGIP | 11,082,683           | 12,439,527           | 11,082,683           | 12,439,527           |
|                                    | Interest & Sinking Fund 2019A (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 1,341,119   | 1,341,119   | 100.00 | 5.23% | LGIP | 1,073,239            | 1,341,119            | 1,073,239            | 1,341,119            |
|                                    | Interest & Sinking Fund 2019B (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 196,815     | 196,815     | 100.00 | 5.23% | LGIP | 157,503              | 196,815              | 157,503              | 196,815              |
|                                    | Interest & Sinking Fund 2020A (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 5,069,849   | 5,069,849   | 100.00 | 5.23% | LGIP | 4,254,532            | 5,069,849            | 4,254,532            | 5,069,849            |
|                                    | Interest & Sinking Fund 2021A (Logic)  |        | AAAm    | 10/1/2024     | 9/30/2024  | 1,079,060   | 1,079,060   | 100.00 | 5.23% | LGIP | 953,916              | 1,079,060            | 953,916              | 1,079,060            |
| <b>Debt Service Fund Subtotal</b>  |                                        |        |         |               |            |             |             |        |       |      | <b>87,723,124</b>    | <b>96,136,316</b>    | <b>87,723,124</b>    | <b>96,136,316</b>    |
| <b>Total Construction Fund</b>     |                                        |        |         |               |            |             |             |        |       |      | <b>87,723,124</b>    | <b>96,136,316</b>    | <b>87,723,124</b>    | <b>96,136,316</b>    |
| <b>General Mobility Fund</b>       |                                        |        |         |               |            |             |             |        |       |      |                      |                      |                      |                      |
|                                    | LOGIC Investment Pool GMP Escrow       |        | AAAm    | 10/1/2024     | 9/30/2024  | 210,316,777 | 210,316,777 | 100.00 | 5.23% | LGIP | 194,948,369          | 210,316,777          | 194,948,369          | 210,316,777          |
| <b>Total General Mobility Fund</b> |                                        |        |         |               |            |             |             |        |       |      | <b>194,948,369</b>   | <b>210,316,777</b>   | <b>194,948,369</b>   | <b>210,316,777</b>   |
| <b>Real Estate Fund</b>            |                                        |        |         |               |            |             |             |        |       |      |                      |                      |                      |                      |
|                                    | TexasDAILY Investment Pool Real Estate |        | AAAm    | 10/1/2024     | 9/30/2024  | 209,749     | 209,749     | 100.00 | 5.16% | LGIP | 208,866              | 209,749              | 208,866              | 209,749              |
|                                    | LOGIC Investment Pool Real Estate      |        | AAAm    | 10/1/2024     | 9/30/2024  | 2,049,697   | 2,049,697   | 100.00 | 5.23% | LGIP | 2,040,920            | 2,049,697            | 2,040,920            | 2,049,697            |
| <b>Total Real Estate Fund</b>      |                                        |        |         |               |            |             |             |        |       |      | <b>2,249,786</b>     | <b>2,259,446</b>     | <b>2,249,786</b>     | <b>2,259,446</b>     |
| <b>Grand Total All Funds</b>       |                                        |        |         |               |            |             |             |        |       |      | <b>1,001,562,026</b> | <b>1,045,193,000</b> | <b>1,001,785,724</b> | <b>1,045,514,455</b> |

**Notes:**

AAA is the highest long-term rating. A-1+ is the highest short term rating.  
DDA: Demand Deposit Account  
LGIP: Local Government Investment Pool  
DSA: FDIC-insured Sweep Account  
TPF: Trust Payment Fund (Cash)  
MB: Municipal Bond  
MCP: Municipal Commercial Paper  
CD: Certificate of Deposit  
A: U. S. Agency & Instrumentality Bond

MMA: Money Market Account  
T: U. S. Treasuries  
NA\*: Implicit backing of the Federal Government  
SLGS: State and Local Government Series Treasury Securities  
MF: Mutual Fund

**Metropolitan Transit Authority of Harris County Texas**  
**General Mobility Escrow Activity Summary**  
**As of September 30, 2024**

| <u>Description</u>                                                                                                                                                          | FY2024 Year to Date |                           |                          |                                 | Escrow Balance    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------|--------------------------|---------------------------------|-------------------|
|                                                                                                                                                                             | Escrow Funding      | Disbursements from Escrow | Interest to General Fund | Interest Earned on Escrow Funds |                   |
| Sep-24 Escrow Balance Forward                                                                                                                                               | \$ 196,480,988.71   | \$ (137,315,579.24)       | \$ (9,126,535.14)        | \$ 9,126,535.14                 | \$ 194,948,368.54 |
| Sep-24 Net Sales Tax Received<br>[(((Net Sales Tax X 25%) - FY2014 Sep GMP) / 2 ] + FY2014 Sep GMP<br>[(((\$86,042,927.78 X 25%) - \$14,101,272.11) / 2 ] + \$14,101,272.11 | 17,806,002.03       |                           |                          |                                 | 212,754,370.57    |
|                                                                                                                                                                             |                     |                           |                          |                                 | 212,754,370.57    |
| Sep-24 City of Katy, Humble & Missouri City<br>Monthly Congestion Mitigation and Traffic Management                                                                         |                     | (2,012,571.72)            |                          |                                 | 210,741,798.85    |
| Sep-24 City of Bellaire, Hedwig Village, Hunters Creek, Southside Place,<br>Spring Valley & West University Place<br>Monthly Congestion Mitigation and Traffic Management   |                     | (425,021.40)              |                          |                                 | 210,316,777.45    |
| Sep-24 Interest Activity                                                                                                                                                    |                     |                           | (880,185.06)             | 880,185.06                      | 210,316,777.45    |
| Sep-24 Escrow - Fiscal Year to Date                                                                                                                                         | \$ 214,286,990.74   | \$ (139,753,172.36)       | \$ (10,006,720.20)       | \$ 10,006,720.20                | \$ 210,316,777.45 |