

**METRO**

**INVESTMENT REPORT**

**ALL FUNDS**

**March 2021**

**Metropolitan Transit Authority of Harris County**  
**Investment Report**  
**For month ended March 31, 2021**  
**Portfolio Summary Management Report**

The following is a summary of METRO's Investment Portfolios:

| <u>Fund:</u>                                           | <u>General</u> | <u>Construction</u> |                     | <u>Real Estate</u> | <u>General Mobility</u> |
|--------------------------------------------------------|----------------|---------------------|---------------------|--------------------|-------------------------|
|                                                        |                | <i>Capital</i>      | <i>Debt Service</i> |                    |                         |
| Prior Month End Book Value                             | \$414,040,898  | \$9,248,174         | \$63,641,324        | \$2,031,021        | \$111,517,808           |
| Current Month End Book Value                           | 390,367,070    | 9,248,571           | 72,955,142          | 2,031,108          | 104,127,602             |
| Change                                                 | (\$23,673,827) | \$397               | \$9,313,818         | \$87               | (\$7,390,206)           |
| Prior Month End Market Value*                          | \$414,042,582  | \$9,248,174         | \$63,641,324        | \$2,031,021        | \$111,517,808           |
| Current Month End Market Value*                        | 390,371,426    | 9,248,571           | 72,955,142          | 2,031,108          | 104,127,602             |
| Change                                                 | (\$23,671,156) | \$397               | \$9,313,818         | \$87               | (\$7,390,206)           |
| Interest Receivable                                    | \$215,841      | \$0                 | \$0                 | \$0                | \$0                     |
| Weighted Average Days Outstanding                      | 119            | 1                   | 1                   | 1                  | 1                       |
| Weighted Average Years Outstanding                     | 0.33           | 0.00                | 0.00                | 0.00               | 0.00                    |
| Yield                                                  | 0.08%          | 0.05%               | 0.02%               | 0.05%              | 0.10%                   |
| Benchmark Yield                                        | 0.04%          | 0.01%               | 0.04%               | 0.01%              | 0.01%                   |
| Yield Over / <Under> Benchmark                         | 0.04%          | 0.04%               | -0.02%              | 0.04%              | 0.09%                   |
| TexStar Wtd Avg. Days Outstanding (as of 03/31/21) **  | 47             | N/A                 | 47                  | N/A                | N/A                     |
| TexDAILY Wtd Avg. Days Outstanding (as of 02/28/21) ** | 54             | 54                  | N/A                 | 54                 | N/A                     |
| LOGIC Wtd Avg. Days Outstanding(as of 03/31/21)**      | N/A            | N/A                 | N/A                 | N/A                | 55                      |



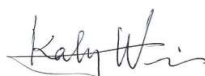
Arthur C. Smiley III, Chief Financial Officer



Philip M. Brenner, Director of OMB



George Fotinos, Manager, Debt Service & Investments



Katy Wei, Management Analyst, Debt Service & Investments

\* Change in Market Value is presented in accordance with the Public Funds Investment Act and primarily reflects receipts, expenditures, securities purchases and maturities and changes in the marketability of securities held at the end of the period.

\*\* This weighted average maturity calculation uses the SEC Rule 2a-7 definition for stated maturity for any floating rate instrument held in the portfolio to determine the weighted average maturity for the pool. This Rule specifies that a variable rate instrument to be paid in 397 calendar days or less shall be deemed to have a maturity equal to the period remaining until the next readjustment of the interest rate.

**Metropolitan Transit Authority of Harris County**  
**Monthly Changes in Position**  
**As of March 31, 2021**

| No.          | Description                           | Coupon | Rating  | Maturity Date | Purch Date | Par        | Cost       | Price  | YTM   | Type | Book Value |                | Market Value |                |
|--------------|---------------------------------------|--------|---------|---------------|------------|------------|------------|--------|-------|------|------------|----------------|--------------|----------------|
|              |                                       |        |         |               |            |            |            |        |       |      | 2/28/2021  | 3/31/2021      | 2/28/2021    | 3/31/2021      |
| General Fund |                                       |        |         |               |            |            |            |        |       |      |            |                |              |                |
|              | Wells Fargo Master Account            |        |         | 4/1/2021      | 3/31/2021  | 4,010,187  | 4,010,187  | 100.00 | NA    | DDA  | 9,040,010  | 4,010,187      | 9,040,010    | 4,010,187      |
|              | Wells Fargo HOT Lanes Account         |        |         | 4/1/2021      | 3/31/2021  | 159,485    | 159,485    | 100.00 | NA    | DDA  | 167,474    | 159,485        | 167,474      | 159,485        |
|              | Wells Fargo Mobile Ticketing          |        |         | 4/1/2021      | 3/31/2021  | 35,586     | 35,586     | 100.00 | NA    | DDA  | 62,122     | 35,586         | 62,122       | 35,586         |
|              | Wells Fargo METROLift Online Account  |        |         | 4/1/2021      | 3/31/2021  | 22,882     | 22,882     | 100.00 | NA    | DDA  | 66,249     | 22,882         | 66,249       | 22,882         |
|              | TexStar Investment Pool               |        | AAAm    | 4/1/2021      | 3/31/2021  | 98,279,537 | 98,279,537 | 100.00 | 0.02% | LGIP | 86,898,131 | 98,279,537     | 86,898,131   | 98,279,537     |
|              | TexasDAILY Investment Pool            |        | AAAm    | 4/1/2021      | 3/31/2021  | 44,782,718 | 44,782,718 | 100.00 | 0.05% | LGIP | 44,780,796 | 44,782,718     | 44,780,796   | 44,782,718     |
|              | Wells Fargo Safekeeping Cash          |        |         | 4/1/2021      | 3/31/2021  | -          | -          | 100.00 | NA    | DDA  | 10,293,750 | -              | 10,293,750   | -              |
|              | Blackrock T-Fund 60 Mutual Fund       |        |         | 4/1/2021      | 3/31/2021  | 1,136,864  | 1,136,864  | 100.00 | 0.03% | MF   | 946,325    | 1,136,864      | 946,325      | 1,136,864      |
| 4736         | 9128284B3 / US Treasury Note          | 2.375% | AA+/Aaa | 3/15/2021     | 2/19/2020  | 5,000,000  | 5,046,875  | 100.94 | 1.49% | T    | 5,001,687  | Matured/Called | 5,004,456    | Matured/Called |
| 4737         | 459058EW9 / World Bank                | 1.625% | AA+/Aaa | 3/9/2021      | 2/19/2020  | 5,000,000  | 5,004,711  | 100.09 | 1.54% | A    | 5,000,098  | Matured/Called | 5,001,453    | Matured/Called |
| 4781         | 313385CR5 / Federal Home Loan Bank    | 0.110% | AA+/Aaa | 3/5/2021      | 9/16/2020  | 5,000,000  | 4,997,403  | 99.95  | 0.11% | A    | 4,999,939  | Matured/Called | 4,999,983    | Matured/Called |
| 4782         | 9127964N6 / US Treasury Bill          | 0.105% | AA+/Aaa | 3/18/2021     | 9/17/2020  | 5,000,000  | 4,997,346  | 99.95  | 0.11% | T    | 4,999,751  | Matured/Called | 4,999,935    | Matured/Called |
| 4783         | 9127964N6 / US Treasury Bill          | 0.105% | AA+/Aaa | 3/18/2021     | 9/17/2020  | 5,000,000  | 4,997,346  | 99.95  | 0.11% | T    | 4,999,751  | Matured/Called | 4,999,935    | Matured/Called |
| 4785         | 313385CR5 / Federal Home Loan Bank    | 0.115% | AA+/Aaa | 3/5/2021      | 9/16/2020  | 5,000,000  | 4,997,285  | 99.95  | 0.12% | A    | 4,999,936  | Matured/Called | 4,999,983    | Matured/Called |
| 4786         | 9127964M8 / US Treasury Bill          | 0.105% | AA+/Aaa | 3/11/2021     | 9/16/2020  | 5,000,000  | 4,997,433  | 99.95  | 0.11% | T    | 4,999,853  | Matured/Called | 4,999,948    | Matured/Called |
| 4787         | 9127964N6 / US Treasury Bill          | 0.110% | AA+/Aaa | 3/18/2021     | 9/17/2020  | 5,000,000  | 4,997,219  | 99.94  | 0.11% | T    | 4,999,739  | Matured/Called | 4,999,935    | Matured/Called |
| 4788         | 9127964N6 / US Treasury Bill          | 0.115% | AA+/Aaa | 3/18/2021     | 9/17/2020  | 5,000,000  | 4,997,093  | 99.94  | 0.12% | T    | 4,999,727  | Matured/Called | 4,999,935    | Matured/Called |
| 4789         | 313385EF9 / Federal Home Loan Bank    | 0.000% | AA+/Aaa | 4/12/2021     | 1/13/2021  | 5,000,000  | 4,998,949  | 99.98  | 0.09% | A    | 4,999,499  | 4,999,869      | 4,999,767    | 5,000,000      |
| 4790         | 313385EC6 / Federal Home Loan Bank    | 0.000% | AA+/Aaa | 4/9/2021      | 1/14/2021  | 5,000,000  | 4,998,997  | 99.98  | 0.09% | A    | 4,999,534  | 4,999,904      | 4,999,783    | 5,000,000      |
| 4791         | 313385DZ6 / Federal Home Loan Bank    | 0.000% | AA+/Aaa | 4/6/2021      | 1/14/2021  | 5,000,000  | 4,999,032  | 99.98  | 0.09% | A    | 4,999,570  | 4,999,940      | 4,999,800    | 5,000,000      |
| 4792         | 313385EC6 / Federal Home Loan Bank    | 0.000% | AA+/Aaa | 4/9/2021      | 1/14/2021  | 5,000,000  | 4,998,997  | 99.98  | 0.09% | A    | 4,999,534  | 4,999,904      | 4,999,783    | 5,000,000      |
| 4793         | 912796A25 / US Treasury Bill          | 0.000% | AA+/Aaa | 5/13/2021     | 1/15/2021  | 5,000,000  | 4,998,689  | 99.97  | 0.08% | T    | 4,999,182  | 4,999,529      | 4,999,818    | 4,999,869      |
| 4794         | 912796G86 / UST Cash Management Bill  | 0.000% | AA+/Aaa | 6/8/2021      | 1/15/2021  | 5,000,000  | 4,998,340  | 99.97  | 0.08% | T    | 4,998,851  | 4,999,211      | 4,999,450    | 4,999,906      |
| 4795         | 912796G94 / UST Cash Management Bill  | 0.000% | AA+/Aaa | 6/15/2021     | 1/15/2021  | 5,000,000  | 4,998,217  | 99.96  | 0.09% | T    | 4,998,740  | 4,999,109      | 4,999,117    | 4,999,917      |
| 4796         | 912796A25 / US Treasury Bill          | 0.000% | AA+/Aaa | 5/13/2021     | 1/15/2021  | 5,000,000  | 4,998,689  | 99.97  | 0.08% | T    | 4,999,182  | 4,999,529      | 4,999,518    | 4,999,869      |
| 4797         | 912796A25 / US Treasury Bill          | 0.000% | AA+/Aaa | 5/13/2021     | 1/15/2021  | 5,000,000  | 4,998,648  | 99.97  | 0.08% | T    | 4,999,156  | 4,999,515      | 4,999,518    | 4,999,869      |
| 4798         | 912796G94 / UST Cash Management Bill  | 0.000% | AA+/Aaa | 6/15/2021     | 1/15/2021  | 5,000,000  | 4,998,259  | 99.97  | 0.08% | T    | 4,998,770  | 4,999,130      | 4,999,117    | 4,999,917      |
| 4799         | 912796A33 / US Treasury Bill          | 0.000% | AA+/Aaa | 5/27/2021     | 1/15/2021  | 5,000,000  | 4,998,533  | 99.97  | 0.08% | T    | 4,999,026  | 4,999,373      | 4,999,517    | 4,999,883      |
| 4800         | 912796G94 / UST Cash Management Bill  | 0.000% | AA+/Aaa | 6/15/2021     | 1/15/2021  | 5,000,000  | 4,998,270  | 99.97  | 0.08% | T    | 4,998,777  | 4,999,135      | 4,999,117    | 4,999,917      |
| 4801         | 912796S36 / US Treasury Bill          | 0.000% | AA+/Aaa | 7/15/2021     | 1/20/2021  | 5,000,000  | 4,997,922  | 99.96  | 0.09% | T    | 4,998,385  | 4,999,056      | 4,999,800    | 4,999,900      |
| 4802         | 912796B57 / US Treasury Bill          | 0.000% | AA+/Aaa | 7/8/2021      | 1/20/2021  | 5,000,000  | 4,998,005  | 99.96  | 0.09% | T    | 4,998,468  | 4,999,104      | 4,999,775    | 4,999,775      |
| 4803         | 912828D72 / US Treasury Note          | 2.000% | AA+/Aaa | 8/31/2021     | 1/20/2021  | 5,000,000  | 5,058,008  | 101.16 | 0.09% | T    | 5,047,817  | 5,039,717      | 5,048,242    | 5,040,234      |
| 4804         | 912828D72 / US Treasury Note          | 2.000% | AA+/Aaa | 8/31/2021     | 1/20/2021  | 5,000,000  | 5,058,100  | 101.16 | 0.09% | T    | 5,047,893  | 5,039,780      | 5,048,242    | 5,040,234      |
| 4805         | 912828YC8 / US Treasury Note          | 1.500% | AA+/Aaa | 8/31/2021     | 1/20/2021  | 5,000,000  | 5,043,000  | 100.86 | 0.08% | T    | 5,035,446  | 5,029,441      | 5,035,742    | 5,030,078      |
| 4806         | 912828RC6 / US Treasury Note          | 2.125% | AA+/Aaa | 8/15/2021     | 1/20/2021  | 5,000,000  | 5,057,813  | 101.16 | 0.10% | T    | 5,046,867  | 5,038,167      | 5,048,047    | 5,038,672      |
| 4807         | 912828WY2 / US Treasury Note          | 2.250% | AA+/Aaa | 7/31/2021     | 1/20/2021  | 5,000,000  | 5,057,422  | 101.15 | 0.08% | T    | 5,045,697  | 5,036,377      | 5,046,094    | 5,036,719      |
| 4808         | 912796B57 / US Treasury Bill          | 0.000% | AA+/Aaa | 7/8/2021      | 1/20/2021  | 5,000,000  | 4,998,005  | 99.96  | 0.09% | T    | 4,998,468  | 4,998,836      | 4,999,104    | 4,999,775      |
| 4809         | 912828F21 / US Treasury Note          | 2.125% | AA+/Aaa | 9/30/2021     | 1/21/2021  | 5,000,000  | 5,070,313  | 101.41 | 0.08% | T    | 5,059,668  | 5,050,984      | 5,060,352    | 5,051,758      |
| 4810         | 912828T67 / US Treasury Note          | 1.250% | AA+/Aaa | 10/31/2021    | 1/21/2021  | 5,000,000  | 5,044,922  | 100.90 | 0.09% | T    | 5,038,869  | 5,033,930      | 5,039,453    | 5,034,766      |
| 4811         | 912828F21 / US Treasury Note          | 2.125% | AA+/Aaa | 9/30/2021     | 1/21/2021  | 5,000,000  | 5,070,250  | 101.41 | 0.09% | T    | 5,059,615  | 5,050,938      | 5,060,352    | 5,051,758      |
| 4812         | 912828T67 / US Treasury Note          | 1.250% | AA+/Aaa | 10/31/2021    | 1/21/2021  | 5,000,000  | 5,044,650  | 100.89 | 0.09% | T    | 5,038,633  | 5,033,725      | 5,039,453    | 5,034,766      |
| 4813         | 9127964L0 / US Treasury Bill          | 0.000% | AA+/Aaa | 9/9/2021      | 1/21/2021  | 5,000,000  | 4,997,433  | 99.95  | 0.08% | T    | 4,997,857  | 4,998,203      | 4,998,333    | 4,999,441      |
| 4814         | 912828F21 / US Treasury Note          | 2.125% | AA+/Aaa | 9/30/2021     | 1/21/2021  | 5,000,000  | 5,070,313  | 101.41 | 0.08% | T    | 5,059,668  | 5,050,984      | 5,060,352    | 5,051,758      |
| 4815         | 3130AF5B9 / Federal Home Loan Bank    | 3.000% | AA+/Aaa | 10/12/2021    | 2/5/2021   | 5,000,000  | 5,100,400  | 102.01 | 0.07% | A    | 5,091,089  | 5,078,539      | 5,089,175    | 5,078,010      |
| 4816         | 3133EJT74 / Federal Farm Credit Banks | 3.050% | AA+/Aaa | 11/15/2021    | 2/5/2021   | 5,000,000  | 5,115,500  | 102.31 | 0.08% | A    | 5,106,080  | 5,093,383      | 5,104,447    | 5,092,057      |
| 4817         | 3133EJT74 / Federal Farm Credit Banks | 3.050% | AA+/Aaa | 11/15/2021    | 2/5/2021   | 5,000,000  | 5,115,800  | 102.32 | 0.07% | A    | 5,106,355  | 5,093,626      | 5,104,447    | 5,092,057      |
| 4818         | 912828T67 / US Treasury Note          | 1.250% | AA+/Aaa | 10/31/2021    | 2/5/2021   | 5,000,000  | 5,043,359  | 100.87 | 0.06% | T    | 5,039,624  | 5,034,590      | 5,039,453    | 5,034,766      |
| 4819         | 912828U65 / US Treasury Note          | 1.750% | AA+/Aaa | 11/30/2021    | 2/5/2021   | 5,000,000  | 5,068,555  | 101.37 | 0.07% | T    | 5,063,246  | 5,056,090      | 5,062,891    | 5,056,250      |
| 4820         | 912828YZ7 / US Treasury Note          | 1.625% | AA+/Aaa | 12/31/2021    | 2/23/2021  | 5,000,000  | 5,066,992  | 101.34 | 0.05% | T    | 5,065,912  | 5,059,212      | 5,064,453    | 5,058,398      |
| 4821         | 912828YZ7 / US Treasury Note          | 1.625% | AA+/Aaa | 12/31/2021    | 2/23/2021  | 5,000,000  | 5,066,797  | 101.34 | 0.05% | T    | 5,065,720  | 5,059,040      | 5,064,453    | 5,058,398      |
| 4822         | 912828YZ7 / US Treasury Note          | 1.625% | AA+/Aaa | 12/31/2021    | 2/23/2021  | 5,000,000  | 5,066,992  | 101.34 | 0.05% | T    | 5,065,912  | 5,059,212      | 5,064,453    | 5,058,398      |
| 4823         | 3137EADB2 / Freddie Mac               | 2.375% | AA+/Aaa | 1/13/2022     | 2/23/2021  | 5,000,000  | 5,102,664  | 102.05 | 0.06% | A    | 5,101,075  | 5,091,221      | 5,098,590    | 5,089,967      |
| 4824         | 912828G53 / US Treasury Note          | 1.875% | AA+/Aaa | 11/30/2021    | 2/23/2021  | 5,000,000  | 5,069,922  | 101.40 | 0.05% | T    | 5,068,669  | 5,060,900      | 5,067,383    | 5,060,547      |
| 4825         | 912828S7 / US Treasury Note           | 2.625% | AA+/Aaa | 12/15/2021    | 2/23/2021  | 5,000,000  | 5,103,906  | 102.08 | 0.05% | T    | 5,102,139  | 5,091,183      | 5,100,195    | 5,090,039      |
| 4826         | 912828SV8 / US Treasury Note          | 2.500% | AA+/Aaa | 1/15/2022     | 2/23/2021  | 5,000,000  | 5,108,789  | 102.18 | 0.06% | T    | 5,107,115  | 5,096,739      | 5,104,883    | 5,095,508      |
| 4827         | 9128286C9 / US Treasury Note          | 2.500% | AA+/Aaa | 2/15/2022     | 2/26/2021  | 5,000,000  | 5,117,188  | 102.34 | 0.08% | T    | 5,116,524  | 5,116,232      | 5,117,188    | 5,105,664      |
| 4828         | 912828Z60 / US Treasury Note          | 1.375% | AA+/Aaa | 1/31/2022     | 2/26/2021  | 5,000,000  | 5,059,950  | 101.20 | 0.08% | T    | 5,059,595  | 5,05           |              |                |

**Metropolitan Transit Authority of Harris County**  
**Monthly Changes in Position**  
**As of March 31, 2021**

| No.                          | Description                                     | Coupon | Rating | Maturity Date | Purch Date | Par         | Cost        | Price  | YTM   | Type | 2/28/2021                         | 3/31/2021          | 2/28/2021          | 3/31/2021          |                   |
|------------------------------|-------------------------------------------------|--------|--------|---------------|------------|-------------|-------------|--------|-------|------|-----------------------------------|--------------------|--------------------|--------------------|-------------------|
| <u>Construction Fund</u>     |                                                 |        |        |               |            |             |             |        |       |      |                                   |                    |                    |                    |                   |
|                              | Sales & Use Tax Bonds DSR (TexStar)             |        | AAAm   | 4/1/2021      | 3/31/2021  | 18,766,322  | 18,766,322  | 100.00 | 0.02% | LGIP | 18,765,978                        | 18,766,322         | 18,765,978         | 18,766,322         |                   |
|                              | Contractual Obligations DSR (TexStar)           |        | AAAm   | 4/1/2021      | 3/31/2021  | 4,824,273   | 4,824,273   | 100.00 | 0.02% | LGIP | 4,824,184                         | 4,824,273          | 4,824,184          | 4,824,273          |                   |
|                              | Interest & Sinking Fund (2009 & 2010) (TexStar) |        | AAAm   | 4/1/2021      | 3/31/2021  | 1,767,532   | 1,767,532   | 100.00 | 0.02% | LGIP | 1,414,035                         | 1,767,532          | 1,414,035          | 1,767,532          |                   |
|                              | Interest & Sinking Fund 2011A (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 4,523,834   | 4,523,834   | 100.00 | 0.02% | LGIP | 3,619,091                         | 4,523,834          | 3,619,091          | 4,523,834          |                   |
|                              | Interest & Sinking Fund 2011B (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 2,130,015   | 2,130,015   | 100.00 | 0.02% | LGIP | 1,704,023                         | 2,130,015          | 1,704,023          | 2,130,015          |                   |
|                              | Interest & Sinking Fund 2014 (TexStar)          |        | AAAm   | 4/1/2021      | 3/31/2021  | 4,795,610   | 4,795,610   | 100.00 | 0.02% | LGIP | 3,836,513                         | 4,795,610          | 3,836,513          | 4,795,610          |                   |
|                              | Interest & Sinking Fund 2015B (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 2,935,159   | 2,935,159   | 100.00 | 0.02% | LGIP | 2,348,143                         | 2,935,159          | 2,348,143          | 2,935,159          |                   |
|                              | Interest & Sinking Fund 2016A (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 4,358,203   | 4,358,203   | 100.00 | 0.02% | LGIP | 3,486,585                         | 4,358,203          | 3,486,585          | 4,358,203          |                   |
|                              | Interest & Sinking Fund 2016B (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 1,099,364   | 1,099,364   | 100.00 | 0.02% | LGIP | 879,497                           | 1,099,364          | 879,497            | 1,099,364          |                   |
|                              | Interest & Sinking Fund 2016C (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 7,627,644   | 7,627,644   | 100.00 | 0.02% | LGIP | 6,661,421                         | 7,627,644          | 6,661,421          | 7,627,644          |                   |
|                              | Interest & Sinking Fund 2016D (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 2,592,861   | 2,592,861   | 100.00 | 0.02% | LGIP | 2,074,302                         | 2,592,861          | 2,074,302          | 2,592,861          |                   |
|                              | Interest & Sinking Fund 2017A (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 1,630,344   | 1,630,344   | 100.00 | 0.02% | LGIP | 1,304,285                         | 1,630,344          | 1,304,285          | 1,630,344          |                   |
|                              | Interest & Sinking Fund 2017B (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 6,813,770   | 6,813,770   | 100.00 | 0.02% | LGIP | 5,451,051                         | 6,813,770          | 5,451,051          | 6,813,770          |                   |
|                              | Interest & Sinking Fund 2017C (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 433,202     | 433,202     | 100.00 | 0.02% | LGIP | 346,564                           | 433,202            | 346,564            | 433,202            |                   |
|                              | Interest & Sinking Fund 2018A (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 2,479,838   | 2,479,838   | 100.00 | 0.02% | LGIP | 1,983,883                         | 2,479,838          | 1,983,883          | 2,479,838          |                   |
|                              | Interest & Sinking Fund 2019A (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 1,335,858   | 1,335,858   | 100.00 | 0.02% | LGIP | 1,068,694                         | 1,335,858          | 1,068,694          | 1,335,858          |                   |
|                              | Interest & Sinking Fund 2019B (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 653,517     | 653,517     | 100.00 | 0.02% | LGIP | 522,817                           | 653,517            | 522,817            | 653,517            |                   |
|                              | Interest & Sinking Fund 2020A (TexStar)         |        | AAAm   | 4/1/2021      | 3/31/2021  | 4,187,797   | 4,187,797   | 100.00 | 0.02% | LGIP | 3,350,260                         | 4,187,797          | 3,350,260          | 4,187,797          |                   |
|                              |                                                 |        |        |               |            |             |             |        |       |      | <b>Debt Service Fund Subtotal</b> | <b>63,641,324</b>  | <b>72,955,142</b>  | <b>63,641,324</b>  | <b>72,955,142</b> |
|                              | Proceeds Fund 2018A (TexasDaily)                |        | AAAm   | 4/1/2021      | 3/31/2021  | 9,248,571   | 9,248,571   | 100.00 | 0.05% | LGIP | 9,248,174                         | 9,248,571          | 9,248,174          | 9,248,571          |                   |
|                              |                                                 |        |        |               |            |             |             |        |       |      | <b>Capital Fund Subtotal</b>      | <b>9,248,174</b>   | <b>9,248,571</b>   | <b>9,248,174</b>   | <b>9,248,571</b>  |
|                              | <b>Total Construction Fund</b>                  |        |        |               |            |             |             |        |       |      | <b>72,889,499</b>                 | <b>82,203,713</b>  | <b>72,889,499</b>  | <b>82,203,713</b>  |                   |
| <u>General Mobility Fund</u> |                                                 |        |        |               |            |             |             |        |       |      |                                   |                    |                    |                    |                   |
|                              | LOGIC Investment Pool GMP Escrow                |        | AAAm   | 4/1/2021      | 3/31/2021  | 104,127,602 | 104,127,602 | 100.00 | 0.10% | LGIP | 111,517,808                       | 104,127,602        | 111,517,808        | 104,127,602        |                   |
|                              | <b>Total General Mobility Fund</b>              |        |        |               |            |             |             |        |       |      | <b>111,517,808</b>                | <b>104,127,602</b> | <b>111,517,808</b> | <b>104,127,602</b> |                   |
| <u>Real Estate Fund</u>      |                                                 |        |        |               |            |             |             |        |       |      |                                   |                    |                    |                    |                   |
|                              | TexasDAILY Investment Pool Real Estate          |        | AAAm   | 4/1/2021      | 3/31/2021  | 2,031,108   | 2,031,108   | 100.00 | 0.05% | LGIP | 2,031,021                         | 2,031,108          | 2,031,021          | 2,031,108          |                   |
|                              | <b>Total Real Estate Fund</b>                   |        |        |               |            |             |             |        |       |      | <b>2,031,021</b>                  | <b>2,031,108</b>   | <b>2,031,021</b>   | <b>2,031,108</b>   |                   |
|                              | <b>Grand Total All Funds</b>                    |        |        |               |            |             |             |        |       |      | <b>600,479,225</b>                | <b>578,729,494</b> | <b>600,480,909</b> | <b>578,733,849</b> |                   |

**Notes:**

AAA is the highest long-term rating. A-1+ is the highest short term rating.  
DDA: Demand Deposit Account  
LGIP: Local Government Investment Pool  
DSA: FDIC-insured Sweep Account  
TPF: Trust Payment Fund (Cash)  
MB: Municipal Bond  
MCP: Municipal Commercial Paper  
CD: Certificate of Deposit  
A: U. S. Agency & Instrumentality Bond

MMA: Money Market Account  
T: U. S. Treasuries  
NA\*: Implicit backing of the Federal Government  
SLGS: State and Local Government Series Treasury Securities  
MF: Mutual Fund

**Metropolitan Transit Authority of Harris County Texas**  
**General Mobility Escrow Activity Summary**  
**As of March 31, 2021**

| <u>Description</u>                                                                                                                                                         | FY2021 Year to Date |                           |                          |                                 | Escrow Balance    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|---------------------------|--------------------------|---------------------------------|-------------------|
|                                                                                                                                                                            | Escrow Funding      | Disbursements from Escrow | Interest to General Fund | Interest Earned on Escrow Funds |                   |
| Mar-21 Escrow Balance Forward                                                                                                                                              | \$ 77,868,541.73    | \$ (64,972,208.63)        | \$ (71,414.65)           | \$ 71,414.65                    | \$ 111,517,807.96 |
| Mar-21 Net Sales Tax Received<br>[((Net Sales Tax X 25%) - FY2014 Mar GMP) / 2 ] + FY2014 Mar GMP<br>[(((\$60,258,200.61 X 25%) - \$12,895,505.44) / 2 ] + \$12,895,505.44 | 13,980,027.80       |                           |                          |                                 | 125,497,835.76    |
| Mar-21 City of Houston<br>See attached for details                                                                                                                         |                     | (17,070,268.02)           |                          |                                 | 108,427,567.74    |
| Mar-21 City of Katy, Humble & Missouri City<br>Monthly Congestion Mitigation and Traffic Management                                                                        |                     | (3,542,020.28)            |                          |                                 | 104,885,547.46    |
| Mar-21 City of Bellaire, Hedwig Village, Hunters Creek, Southside Place,<br>Spring Valley & West University Place<br>Monthly Congestion Mitigation and Traffic Management  |                     | (757,945.29)              |                          |                                 | 104,127,602.17    |
| Mar-21 Interest Activity                                                                                                                                                   |                     |                           | (8,939.39)               | 8,939.39                        | 104,127,602.17    |
| Mar-21 Escrow - Fiscal Year to Date                                                                                                                                        | \$ 91,848,569.53    | \$ (86,342,442.22)        | \$ (80,354.04)           | \$ 80,354.04                    | \$ 104,127,602.17 |

### **General Mobility Program**

Political Jurisdictions of Projects Funded in March 2021

| <b><u>City of Houston Projects</u></b>                 | <b><u>Invoiced<br/>Amount</u></b> | <b><u>City<br/>Council<br/>District</u></b> |
|--------------------------------------------------------|-----------------------------------|---------------------------------------------|
| 22nd Pd: Special City Project (Asphalt Street Overlay) | \$ 4,030,669.83                   | Citywide                                    |
| 22nd Pd: Traffic Signal and Maintenance                | 3,580,465.74                      | Citywide                                    |
| 22nd Pd: Street Maintenance Program                    | 2,994,608.09                      | Citywide                                    |
| 22nd Pd: Concrete Street Repair Program                | 2,215,464.47                      | Citywide                                    |
| 22nd Pd: Sign Maintenance Program                      | 1,371,580.69                      | Citywide                                    |
| 22nd Pd: Bridge / Barricade Maintenance Program Cycles | 1,255,802.68                      | Citywide                                    |
| 22nd Pd: Pavement Marketing Maintenance Program        | 1,250,558.69                      | Citywide                                    |
| 22nd Pd: Bridge Replacement / Special Projects         | 371,117.83                        | Citywide                                    |
|                                                        | <hr/>                             |                                             |
|                                                        | <b>\$ 17,070,268.02</b>           |                                             |