

A RESOLUTION

AUTHORIZING AND DIRECTING THE PRESIDENT & CEO TO NEGOTIATE, EXECUTE AND DELIVER A CONTRACT WITH FIRST SOUTHWEST COMPANY FOR FINANCIAL ADVISOR SERVICES; AND MAKING FINDINGS AND PROVISIONS RELATIVE TO THE SUBJECT.

WHEREAS, METRO requires the services of a financial advisor to provide professional advice and staff support for project financing structures, including but not limited to commercial paper, sales tax revenue bonds, a master lease program and public-private partnerships; and

WHEREAS, METRO issued a Request for Proposals for the services of a financial advisor; and

WHEREAS, First Southwest Company has been determined most qualified to provide the necessary services;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE METROPOLITAN TRANSIT AUTHORITY THAT:

Section 1. The President & CEO is hereby authorized and directed to negotiate, execute and deliver a contract with First Southwest Company for financial advisor services for an amount not to exceed \$4.4 Million.


Section 2. This resolution is effective immediately upon passage.

PASSED this 26th day of July, 2007
APPROVED this 26th day of July, 2007

ATTEST:




Assistant Secretary


David S. Wolff
Chairman

A RESOLUTION

APPROVING THE ESTABLISHMENT AND IMPLEMENTATION OF A MASTER LEASE PURCHASE FINANCING PROGRAM IN THE AMOUNT OF \$250 MILLION; AUTHORIZING AND DIRECTING THE PRESIDENT & CEO TO TAKE SUCH ADMINISTRATIVE ACTION AS NECESSARY TO IMPLEMENT THE PROGRAM; AND MAKING FINDINGS AND PROVISIONS RELATIVE TO THE SUBJECT.

WHEREAS, pursuant to the authority of Chapter 451, Texas Transportation Code, as amended, and Chapter 271, Subchapter A, Texas Local Government Code, as amended, the Metropolitan Transit Authority of Harris County, Texas ("METRO") is authorized to execute, perform and make payments under a contract with any person for the use or the purchase or other acquisition of any personal property, or the financing thereof; and

WHEREAS, the Board of Directors has determined that it is in the best interest of METRO to establish a lease/purchase financing program to finance the acquisition of certain equipment, including buses, bus rapid transit vehicles and rail rapid transit vehicles (the "Program"); and

WHEREAS, in order to implement the Program, METRO expects to enter into a Master Lease Agreement with a Lessor and multiple Appendices thereto (collectively, the "Lease Agreement") whereby METRO, as lessee, will make lease payments to the Lessor and the Lessor will lease and sell the equipment to METRO ; and

WHEREAS, it is appropriate that METRO proceed with the negotiation and preparation of the necessary financing and offering documents for the Program including preparation of the Master Lease Agreement and such other documents as required for the establishment and implementation of the Program;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE METROPOLITAN TRANSIT AUTHORITY THAT:

Section 1. The METRO Board of Directors hereby approves the establishment and implementation of a Master Lease Purchase Financing Program in the amount of \$250 million.

Section 2. The President & Chief Executive Officer is authorized and directed to proceed with the negotiation and preparation of the necessary financing and offering documents for the Program, including the Master Lease Agreement, and other necessary documents to effectuate the Program.

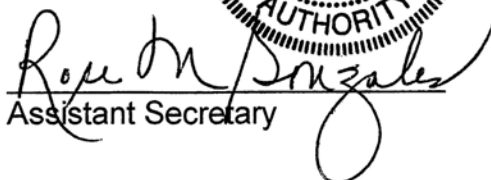
Section 3. The President & Chief Executive Officer is hereby authorized, empowered and directed to do all such administrative acts and things as may be necessary or desirable to carry out and comply with the provisions hereof and to take any and all further action to execute and deliver such documents as may be necessary to successfully implement the Program.


Section 4. This resolution is effective immediately upon passage.

PASSED this 26th day of July, 2007
APPROVED this 26th day of July, 2007

ATTEST:




Assistant Secretary


David S. Wolff
Chairman

A RESOLUTION

AUTHORIZING AND DIRECTING THE PRESIDENT & CEO TO, EXECUTE AND DELIVER A REQUISITION, THROUGH THE STATE OF TEXAS COOPERATIVE PURCHASING PROGRAM, FOR THE ACQUISITION OF COMPUTER HARDWARE; AND MAKING FINDINGS AND PROVISIONS RELATIVE TO THE SUBJECT.

WHEREAS, METRO requires replacement of existing Intel-based computer servers to enable continued application of the various software systems that are used throughout the organization; and

WHEREAS, the Board of Directors previously authorized METRO's participation in the State of Texas Cooperative Purchasing Programs; and

WHEREAS, participation in the State of Texas Cooperative Purchasing Program satisfies statutory competitive bid requirements; and

WHEREAS, Intel-based computer servers can be purchased through the State of Texas Cooperative Purchase Program, Department of Information Resources;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE METROPOLITAN TRANSIT AUTHORITY THAT:

Section 1. The President & CEO is hereby authorized and directed to execute and deliver a requisition, pursuant to the State of Texas Cooperative Purchasing Program, for the purchase of INTEL – based computer servers from Mobius Partners Enterprise Solutions, for an amount not to exceed \$313,184.20

Section 2. This resolution is effective immediately upon passage.

ATTEST:




Assistant Secretary

PASSED this 26th day of July, 2007
APPROVED this 26th day of July, 2007



David S. Wolff
Chairman

A RESOLUTION

AUTHORIZING AND DIRECTING THE PRESIDENT & CEO TO EXECUTE AND DELIVER A CONTRACT WITH INIT, INC. FOR SCHEDULE AND TRAVEL INFORMATION SOFTWARE; AND MAKING FINDINGS AND PROVISIONS RELATIVE TO THE SUBJECT.

WHEREAS, software is available which can provide immediate schedule and travel information to patrons on their personal hand-held electronic devices, through the Internet, and by way of electronic passenger signs; and

WHEREAS, INIT, Inc. provides software with the desired capabilities and which is compatible with METRO's existing software systems; and

WHEREAS, sole source justification has been provided;

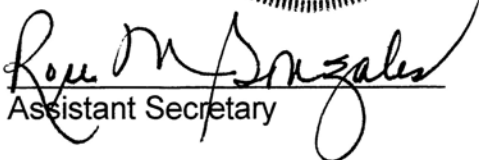
NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE METROPOLITAN TRANSIT AUTHORITY THAT:

Section 1. The President & CEO is hereby authorized and directed to execute and deliver a contract with INIT, Inc. for schedule and travel information software for an amount not to exceed \$360,000.


Section 2. This resolution is effective immediately upon passage.

ATTEST:




Assistant Secretary

PASSED this 26th day of July, 2007
APPROVED this 26th day of July, 2007



David S. Wolff
Chairman

A RESOLUTION

AUTHORIZING AND DIRECTING THE PRESIDENT & CEO TO NEGOTIATE, EXECUTE AND DELIVER AN INTERLOCAL AGREEMENT WITH HARRIS COUNTY FOR PARK & RIDE SERVICE EAST OF MAXEY ROAD TO THE CITY OF BAYTOWN; AND MAKING FINDINGS AND PROVISIONS RELATIVE TO THE SUBJECT.

WHEREAS, that section of Harris County east of Maxey Road, to the City of Baytown, lies outside the jurisdictional boundaries and service area of METRO; and

WHEREAS, METRO, under the provision of Section 451.056, Texas Transportation Code, may contract with a municipality, county, or other political subdivision to provide public transportation services outside of its jurisdictional boundaries; and

WHEREAS, METRO and Harris County find that the operation of Park & Ride services east of Maxey Road and within the vicinity of the City of Baytown will enhance regional mobility and support transit services within the County and METRO; and

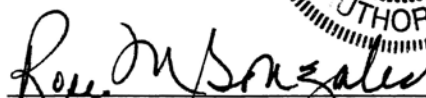
WHEREAS, METRO is willing to contract with Harris County for the provision of Park & Ride services east of Maxey Road and within the vicinity of the City of Baytown;

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE METROPOLITAN TRANSIT AUTHORITY THAT:

Section 1. The President & CEO is hereby authorized and directed to negotiate, execute and deliver an interlocal agreement with Harris County for the operation of Park & Ride services east of Maxey Road and within the vicinity of the City of Baytown


Section 2. This resolution is effective immediately upon passage.

ATTEST:


Assistant Secretary



PASSED this 26th day of July, 2007
APPROVED this 26th day of July, 2007


David S. Wolff
Chairman