

METRO

DEBT REPORT

August 2022

Metropolitan Transit Authority of Harris County Texas
Debt Report
As of August 31, 2022

Type of Debt	Purpose	Issued Par Value	Average Rate	Issuance Date	Maturity / Term	Cost of Issuance	Interest Earned on Proceeds	Disbursements from Proceeds	Outstanding Balance
Commercial Paper	General Mobility	\$ 169,402,000	Wtd. Avg. 1.473%	Program Inception 10-Jan-06	Wtd. Avg. 45.83 days	\$ 7,014,204	\$ 241,452	\$ 169,402,000	\$ 62,952,000
Sales & Use Tax Contractual Obligations Series 2014	70 Nova Articulated Buses 70 MCI Commuter Buses 40 NABI Transit Buses	\$ 97,953,750	2.893%	April 22, 2014	November 1, 2029	\$ 881,445	\$ 11,381.00	\$ 106,690,895	\$ 20,137,500
Sales & Use Tax Contractual Obligations Series 2015B	75 NABI Buses 50 NABI CNG Buses 25 MCI Commuter Buses	\$ 62,485,000	2.392%	August 28, 2015	November 1, 2027	\$ 500,949	\$ 8	\$ 72,789,714	\$ 35,885,000
Sales & Use Tax Contractual Obligations Series 2016D	80 Nova 40' Transit Buses 20 60' Articulated Buses	\$ 44,445,000	2.530%	December 1, 2016	November 1, 2028	\$ 575,919	\$ 49,230	\$ 49,580,273	\$ 31,110,000
Sales & Use Tax Refunding Contractual Obligations Series 2017B	100 New Flyer 40' Transit Buses 45 45' MCI Commuter Buses Refunded: \$4,665,000 of Series 2009B, \$13,520,000 of Series 2009D, \$12,425,000 of Series 2010A, \$18,110,000 of Series 2011B, & \$2,000,000 of Series 2014	\$ 100,950,000	1.950%	November 8, 2017	November 1, 2029	\$ 826,213	\$ 153,082	\$ 68,985,733	\$ 81,460,000
Sales & Use Tax Refunding Contractual Obligations Series 2017C	Refunded \$21,315,000 of Series 2014	\$ 25,200,000.00	2.310%	December 15, 2017	November 1, 2027	\$ 197,926	\$ 413	\$ 25,124,201	\$ 23,305,000.00
Sales & Use Tax Contractual Obligations Series 2018A	59 45' Commuter Buses 35 40' Transit Buses 20 40' CNG Buses 40 METROLift Vans 40 Community Connector Vans 14 60' BRT Buses Various Small Equipment	\$ 99,970,000	2.891%	November 28, 2018	November 1, 2043	\$ 810,364	\$ 2,554,862	\$ 104,507,008	\$ 99,970,000
Total Non-METRORail Expansion		\$ 600,405,750	2.303%			\$ 10,807,020	\$ 3,010,428	\$ 597,079,825	\$ 354,819,500
Commercial Paper	METRORail Expansion Real Estate	\$ 20,598,000	Wtd. Avg. 1.473%	Program Inception 10-Jan-06	Wtd. Avg. 45.83 days	\$ 852,967	\$ 29,362	\$ 20,598,000	\$ 20,598,000
Sales & Use Tax Contractual Obligations Series 2014	10 East Corridor CAF Light Rail Vehicles	\$ 32,651,250	2.893%	April 22, 2014	November 1, 2029	\$ 293,815	\$ 207,565	\$ 35,657,462	\$ 6,712,500
Sales & Use Tax Refunding Bonds Series 2016A	Refunded \$81,980,000 of Series 2011A & \$54,000,000 of Series 2009A	\$ 126,245,000	2.207%	April 27, 2016	November 1, 2029	\$ 937,716	\$ 122	\$ 159,952,249	\$ 117,000,000
Sales & Use Tax Refunding Contractual Obligations Series 2016B	Refunded \$28,365,000 of Series 2009B	\$ 25,635,000	2.583%	April 27, 2016	November 1, 2033	\$ 295,017	\$ 49	\$ 31,680,692	\$ 22,785,000
Sales & Use Tax Refunding Bonds Series 2017A	Refunded \$23,280,000 of Series 2011A & \$9,045,000 of Series 2009A	\$ 29,995,000	1.692%	November 8, 2017	November 1, 2025	\$ 332,004	\$ -	\$ 35,039,618	\$ 22,920,000.00
Sales & Use Tax Contractual Obligations Series 2018A	14 Light Rail Vehicles	\$ 19,060,000	2.891%	November 28, 2018	November 1, 2043	\$ 154,502	\$ 487,103	\$ 28,201,406	\$ 19,060,000.00
Sales & Use Tax Refunding Bonds Series 2019A	Refunded \$82,555,000 of Series 2009C	\$ 64,120,000	2.591%	September 4, 2019	November 1, 2038	\$ 636,311	\$ 513	\$ 85,225,915	\$ 64,120,000.00
Sales & Use Tax Contractual Obligations Series 2019B	Refinanced \$17,000,000 of 2011A & \$4,855,000 of 2016A	\$ 23,880,000	2.228%	September 4, 2019	November 1, 2030	\$ 236,979	\$ 191	\$ 24,241,088	\$ 21,735,000
Sales & Use Tax Refunding Bonds Taxable Series 2020A	Refunded \$288,005,000 of Series 2011A	\$ 304,130,000	2.763%	February 27, 2020	November 1, 2041	\$ 1,854,909	\$ 378	\$ 309,441,164	\$ 300,030,000.00
Sales & Use Tax Refunding Bonds Taxable Series 2021A	Refunded \$33,445,000 of Series 2014A	\$ 38,325,000	1.796%	November 2, 2021	November 1, 2029	\$ 594,173	\$ 16	\$ 37,702,848	\$ 38,325,000.00
		\$ 684,639,250	2.484%			\$ 6,188,393	\$ 725,300	\$ 767,740,443	\$ 633,285,500
Total Debt		\$ 1,285,045,000	2.419%			\$ 16,995,412	\$ 3,735,728	\$ 1,364,820,267	\$ 988,105,000